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China Beidahuang Industry Group Holdings Limited
中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

INSIDE INFORMATION
WITHDRAWAL OF WINDING UP PETITION

This announcement is made by China Beidahuang Industry Group Holdings Limited (the “**Company**”) pursuant to Rules 13.09 and 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 16 June 2023, 23 June 2023, 21 July 2023, 20 September 2023 and 5 December 2023 in relation to the Cayman Petition (the “**Announcements**”), and the announcements of the Company dated 15 August 2019, 22 August 2019, 9 October 2019, 6 November 2019, 15 May 2020, 29 July 2020, 2 September 2020, 30 September 2020, 25 November 2020, 6 January 2021, 24 February 2021 and 8 March 2021 in relation to the proceedings between the Petitioner and the Company (the “**Prior Proceedings**”) for the winding-up of the Company that was dismissed by the High Court on 8 March 2021. Capitalised terms and expressions used herein shall have the same meanings as those defined in the Announcements, unless otherwise defined herein or the context requires otherwise.

The Board hereby announces that on 13 December 2023, the Company received the order of the Cayman Grand Court dated 8 December 2023 which ordered, among other things, that the Cayman Petition be withdrawn, which was made pursuant to the Petitioner's summons dated 8 December 2023 seeking leave from the Cayman Grand Court to withdraw the Cayman Petition.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jiancheng
Chairman

Hong Kong, 13 December 2023

As at the date of this announcement, the Executive Directors are Mr. Jiang Jiancheng (Chairman), Mr. Ke Xionghan and Mr. Chen Chen, the Non-executive Directors are Mr. Zhao Wanjiang (Vice-chairman), Ms. Ho Wing Yan and Mr. Li Dawei, and the Independent Non-executive Directors are Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Chen Zhifeng.