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China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

DELAY IN DISPATCH OF 2021 ANNUAL REPORT

Reference is made to the announcements of China Beidahuang Industry Group Holdings Limited (the “**Company**”) dated 30 March 2022 and 29 April 2022 in relation to the unaudited annual results of the Company for the year ended 31 December 2021 and the update on the annual results of the Company for the year ended 31 December 2021 (the “**Announcements**”) respectively. Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcements.

The Directors announce that as further time is required for the Company to finalise the annual report for the year ended 31 December 2021 (the “**2021 Annual Report**”) after the completion of the audit process, the Company has not been able to publish and dispatch the 2021 Annual Report before 15 May 2022 in compliance with the “Frequently asked questions on the Joint Statement in relation to Results Announcements in light of Travel Restrictions related to the Severe Respiratory Disease associated with a Novel Infectious Agent (Joint Statement) and Holding of General Meetings” issued by the Securities and Futures Commission of Hong Kong and the Stock Exchange and last updated on 8 April 2022.

It is currently expected that the Company will dispatch the 2021 Annual Report on or before 20 May 2022. An application will be made to the Stock Exchange for approval of the further delay in dispatch of the 2021 Annual Report and waiver of the Company’s strict compliance of the relevant requirement under the Listing Rules in relation to the dispatch of the 2021 Annual Report. As such, the further delay in dispatch of the 2021 Annual Report is subject to the approval to be given by the Stock Exchange.

Further announcement(s) will be made by the Company as and when necessary.

By Order of the Board
China Beidahuang Industry Group Holdings Limited
Jiang Jianjun
Chairman

Hong Kong, 4 May 2022

As at the date of this announcement, the Executive Directors are Mr. Jiang Jianjun (Chairman), Mr. Ke Xionghan and Mr. Chen Chen; the Non-executive Directors are Mr. Zhao Wanjiang (Vice-chairman), Ms. Ho Wing Yan and Mr. Li Dawei; and the Independent Non-executive Directors are Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Chen Zhifeng.