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BIO-DYNAMIC GROUP LIMITED **生物動力集團有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 039)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 1 December 2009 (the “**Announcement**”) in relation to, among other things, the Acquisition and the Option. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to Rules 14.38A, 14.48 and 14A.49 of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) in relation to (i) a very substantial acquisition in respect of the Acquisition and the exercise of the Option; and (ii) connected transactions in respect of the Acquisition, the Option Agreement and the exercise of the Option (if exercised), respectively within 21 days after the publication of the Announcement, that is on or before 22 December 2009.

As additional time is required to finalise the information to be included in the Circular pursuant to the Listing Rules, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements under Rules 14.38A, 14.48 and 14A.49, by extending the time for despatch of the Circular to no later than 31 December 2009.

Completion and the Option Agreement are subject to a number of conditions precedent that may or may not be fulfilled. Shareholders and potential investors in the Company should exercise caution when dealing with the securities of the Company.

By Order of the Board
BIO-DYNAMIC GROUP LIMITED
Peter Lo
Chairman

Hong Kong, 21 December 2009

As at the date hereof, the executive directors are Mr. Peter Lo, Mr. Li Wentao, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Lu Gui Pin; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.