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BIO-DYNAMIC GROUP LIMITED
生物動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 039)

**COMPLETION OF ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF RIGHTSOUTH LIMITED**

Reference is made to the announcement of the Company dated 1 December 2009 and the circular of the Company dated 24 December 2009 (the “**Circular**”) in relation to, among other things, the Acquisition. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

The Board is pleased to announce that all conditions precedent as set out in the Sale and Purchase Agreement have been fulfilled and the Completion has taken place on 12 January 2010. The Company has allotted and issued 78,556,263 Consideration Shares at the issue price of HK\$0.471 per share to the Vendor in accordance with the terms of the Sale and Purchase Agreement. The Consideration Shares, representing approximately 11.35% of the enlarged issued share capital of the Company, will rank pari passu with the existing issued ordinary shares of the Company.

By Order of the Board

BIO-DYNAMIC GROUP LIMITED

Peter Lo

Chairman

Hong Kong, 13 January 2010

As at the date hereof, the executive directors are Mr. Peter Lo, Mr. Li Wentao, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Lu Gui Pin; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.