

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BIO-DYNAMIC GROUP LIMITED

生物動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 039)

**COMPLETION OF ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF
KEEN VITALITY HOLDINGS LIMITED**

Reference is made to the announcements of the Company dated 4 August 2010 and 5 August 2010 and the circular of the Company dated 17 August 2010 (the "Circular") in relation to, among other things, the Proposed Acquisition. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

The Board is pleased to announce that all Conditions have been fulfilled and Completion has taken place on 7 September 2010. The Company has allotted and issued 60,000,000 Consideration Shares at the Issue Price to the Vendor in accordance with the terms of the Sale and Purchase Agreement.

The Consideration Shares, representing approximately 6.33% of the enlarged issued share capital of the Company as at the date of this announcement, will rank *pari passu* with the existing issued Shares.

By Order of the Board
BIO-DYNAMIC GROUP LIMITED
Peter Lo
Chairman

Hong Kong, 7 September 2010

As at the date hereof, the executive directors are Mr. Peter Lo, Mr. Li Wentao, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Lu Gui Pin; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.