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BIO-DYNAMIC GROUP LIMITED

生物動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 039)

**COMPLETION OF ACQUISITION OF
THE ENTIRE ISSUED SHARE CAPITAL OF
POWER RANGE HOLDINGS LIMITED**

Reference is made to the announcements of the Company dated 5 July 2010 and 16 July 2010 and the circular of the Company dated 23 August 2010 (the “Circular”) in relation to, among other things, the Proposed Acquisition. Capitalised terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

The Board is pleased to announce that all Conditions have been fulfilled and Completion has taken place on 15 September 2010. The Company has allotted and issued 150,000,000 Consideration Shares at the Issue Price to the Vendor in accordance with the terms of the Sale and Purchase Agreement.

The Consideration Shares, representing approximately 13.66% of the enlarged issued share capital of the Company as at the date of this announcement, will rank *pari passu* with the existing issued Shares.

By Order of the Board
BIO-DYNAMIC GROUP LIMITED
Peter Lo
Chairman

Hong Kong, 15 September 2010

As at the date hereof, the executive directors are Mr. Peter Lo, Mr. Li Wentao, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Lu Gui Pin; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.