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BIO-DYNAMIC GROUP LIMITED
生物動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00039)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 4 MAY 2011

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 4 May 2011.

Reference is made to the circular (the “Circular”) of the Company dated 25 March 2011. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all resolutions proposed at the AGM were duly passed by the Shareholders by way of poll at the AGM held on 4 May 2011. Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, had acted as the scrutineer for vote-taking at the AGM. The results of the voting are as follows:

Ordinary Resolutions		Number of Shares (approximate % of votes cast)	
		For	Against
1	To receive and adopt the Audited Consolidated Financial Statements and the Reports of the Directors and the Auditors for the year ended 31 December 2010	541,520,000 (100%)	0 (0%)
2	To re-elect Mr. Sun David Lee as Executive Director	540,520,000 (100%)	0 (0%)
3	To re-elect Dr. Loke Yu as Independent Non-executive Director	541,520,000 (100%)	0 (0%)
4	To re-elect Mr. Fu Hui as Executive Director	537,834,000 (99.319%)	3,686,000 (0.681%)
5	To authorise the Board of Directors to fix the Directors' remuneration	541,520,000 (100%)	0 (0%)
6	To re-appoint Ernst & Young as Auditors and to authorise the Board of Directors to fix their remuneration	541,520,000 (100%)	0 (0%)
7	To grant a general mandate to the Directors to issue and allot new shares of the Company	537,834,000 (99.319%)	3,686,000 (0.681%)
8	To grant a general mandate to the Directors to repurchase shares of the Company	541,520,000 (100%)	0 (0%)
9	To extend the general mandate to the Directors to issue additional shares repurchased by the Company	537,834,000 (99.319%)	3,686,000 (0.681%)
10	To approve the refreshment of the 10% limit on grant of options under the Share Option Scheme	537,834,000 (99.319%)	3,686,000 (0.681%)

As at the date of the AGM, the total number of issued Shares was 1,146,446,263, which was the total number of Shares entitling the holders thereof to attend and vote for or against all resolutions at the AGM. There were no restrictions on any Shareholders to cast votes on any of the proposed resolutions at the AGM.

By Order of the Board
BIO-DYNAMIC GROUP LIMITED
Peter Lo
Chairman

Hong Kong, 4 May 2011

As at the date hereof, the executive directors are Mr. Peter Lo, Mr. Li Wentao, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Fu Hui; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Mr. Sam Zuchowski, Dr. Loke Yu alias Loke Hoi Lam and Mr. Zhang Yonggen.