

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



BIO-DYNAMIC GROUP LIMITED

生物動力集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

**RESIGNATION OF DIRECTOR
AND
CHIEF EXECUTIVE OFFICER**

The Board announces that with effect from 9 August 2011, Mr. Li Wentao has resigned as an executive director and the chief executive officer of the Company.

The board of directors (the “Board”) of Bio-Dynamic Group Limited (the “Company”) announces that with effect from 9 August 2011, Mr. Li Wentao has resigned as an executive director and the chief executive officer of the Company because he wishes to devote more time to his personal matters. Mr. Li remains as director for several subsidiaries of the Company. The Board believes that the resignation of Mr. Li would not have a material adverse effect on the operations of the Company and its subsidiaries. Mr. Li has confirmed to the Board that he has no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company. The Board would like to express their appreciation to Mr. Li for his valuable contribution to the Company during his tenure.

The Company will make succession arrangements for the post of the chief executive officer in due course.

By Order of the Board
BIO-DYNAMIC GROUP LIMITED
Peter Lo
Chairman

Hong Kong, 9 August 2011

As at the date hereof, the executive directors are Mr. Peter Lo, Mr. David Lee Sun, Mr. Zhao Difei, Mr. Li Jian Quan and Mr. Fu Hui; the non-executive director is Mr. Derek Emory Ting-Lap Yeung; and the independent non-executive directors are Mr. Sam Zuchowski, Dr. Loke Yu alias Loke Hoi Lam and Mr. Zhang Yonggen.