香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   **31/10/2015**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   China Beidahuang Industry Group Holdings Limited

Date Submitted   3 November 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   39   Description :   CH Beidahuang

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	4,000,000,000	HK$0.10	HK$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK$0.10	HK$400,000,000

(2) Stock code :   Description :

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : _____ Description : _____			
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Stock code : _____ Description : _____			
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month *(State currency)* :   HK$400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	2,126,894,876	N/A	N/A	N/A
Increase / (decrease) during the month	4,000,000	N/A	N/A	N/A
Balance at close of the month	2,130,894,876	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 23/05/2007 Exercise Price:						
HK$0.754	Nil	4,000,000	Nil	Nil	4,000,000	50,550,000
HK$2.06	Nil	Nil	Nil	Nil	Nil	192,930,000
Ordinary shares *(Note 1)*						
2. _____ _____ _____ (/ /) _____ shares *(Note 1)*						
3. _____ _____ (/ /) _____ shares *(Note 1)*						

Total A. (Ordinary shares)	4,000,000	
(Preference shares)	N/A	
(Other class)	N/A	

Total funds raised during the month from exercise of options (State currency)   HK$3,016,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants	HK$	126,000,000.00	Nil	126,000,000.00	Nil	180,000,000
(30 / 03 / 2017)						
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	Ordinary shares					
Subscription price	HK$0.70 (Subject to adjustments)					
EGM approval date (if applicable) (dd/mm/yyyy)	(17 / 02 / 2015)					
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total B. (Ordinary shares) Nil
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____	_____	_____	_____	_____	_____	_____

Stock code (if listed) _____
    Class of shares
    issuable *(Note 1)* _____
 	
    Subscription price _____
    EGM approval date
    (if applicable)
    (dd/mm/yyyy) _____ (/ /) _____						

2. _____ _____ _____	_____	_____	_____	_____	_____	_____

Stock code (if listed) _____
    Class of shares
    issuable *(Note 1)* _____
    Subscription price _____
    EGM approval date
    (if applicable)
    (dd/mm/yyyy) _____ (/ /) _____						

3. _____ _____ _____	_____	_____	_____	_____	_____	_____

Stock code (if listed) _____
    Class of shares
    issuable *(Note 1)* _____
    Subscription price _____
    EGM approval date
    (if applicable)
    (dd/mm/yyyy) _____ (/ /) _____						

4. _____ _____ _____	_____	_____	_____	_____	_____	_____

Stock code (if listed) _____
    Class of shares
    issuable *(Note 1)* _____
    Subscription price _____
    EGM approval date
    (if applicable)
    (dd/mm/yyyy)) _____ (/ /) _____						

Total C.   (Ordinary shares) _____ N/A _____
(Preference shares) _____ N/A _____
(Other class) _____ N/A _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. The board proposes a bonus issue of shares on the basis of one bonus share for every one existing share held by the qualifying shareholders on the register of members on the record date subject to shareholders' approval at the forthcoming extraordinary general meeting and the Listing Committee of the Stock Exchange granting the approval for the listing of and permission to deal in the new shares to be issued pursuant to the bonus issue. For details, please refer to the Company's announcements dated 7 September 2015, 29 September 2015 and 22 October 2015. (to be approved at the forthcoming EGM) Ordinary shares *(Note 1)*	Nil	2,130,894,876
2. _____ _____ _____ _____ (/ /) shares *(Note 1)*		
3. _____ _____ _____ _____ (/ /) shares *(Note 1)*		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency ———	Class of shares issuable (Note 1) N/A Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	———	———
2. Open offer	At price : State currency ———	Class of shares issuable (Note 1) N/A Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	———	———
3. Placing	At price : State currency ———	Class of shares issuable (Note 1) N/A Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	———	———
4. Bonus issue		Class of shares issuable (Note 1) N/A Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	———	———

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend	At price : State currency ———	Class of shares issuable *(Note 1)* __N/A__ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	———	———
6. Repurchase of shares		Class of shares repurchased *(Note 1)* __N/A__ Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	———	———
7. Redemption of shares		Class of shares redeemed *(Note 1)* __N/A__ Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	———	———
8. Consideration shares	At price : State currency ———	Class of shares issuable *(Note 1)* __N/A__ Issue and allotment date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	———	———

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable ___N/A___ *(Note 1)*		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	
10. Other (Please specify)	At price : HK$ _____	Class of shares issuable ___N/A___ *(Note 1)*		
		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /)	_____ _____
		Total E. (Ordinary shares)	Nil	
		(Preference shares)	N/A	
		(Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

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Submitted by: Mr. Jiang Jianjun

Title: Executive Director
            (Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*