

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	earing Limited		
	o-Dynamic Group Limited September 2010		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code: <u>00039</u> D	escription: Bio-Dyna	mic	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	th 4,000,000,000	_HK\$0.10_	HK\$400,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.10	HK\$400,000,000.00
(2) Stock code : D	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)	<u> </u>		
Balance at close of the month			

31/8/2010

2. Preference Shares			A.A.
Stock code: Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			·
Increase/(decrease)		· •	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descrip	otion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State currency): HK\$400,000,000.00

No. of new shares of

No. of new shares of

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	796,583,263				
Increase/ (decrease) during the month	91,536,000				
Balance at close of the month	888,119,263				

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer which may be issuer issued during issued pursuant thereto including EGM the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on 23/5/2007 Exercise price: HK\$0.288 Nil 1,536,000 Nil Nil 1,536,000 24,767,000 Nil 400,000 HK\$0.19 Nil Nil Nil Nil HK\$0.73 Nil Nil Nil Nil Nil 8,520,000 HK\$0.62 6,800,000 Nil Nil Nil Nil Nil Ordinary shares (Note 1) 2.Share Option Scheme adopted Exercise price: Ordinary shares (Note 1) 3. Share Option Scheme adopted on Exercise price: Ordinary shares (Note 1) Total A. (Ordinary shares) 1,536,000 (Preference shares) (Other class)

HK\$442,368

Warrants to Issue Shares of the Issue	uer which are t	o be Listed			No. of new	No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
		-				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
2.	_					
						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	·)				
3.						
(/ /)			\			
Stock code (if listed)						
Class of shares	Approximate the second	100				
issuable (Note 1)						
			. \			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
4.			-			
··						
	•					
(/ /)					\	
			_			
Class of shares						
	200		-			
Subscription price			-			
EGM approval date (if applicable)					\	\
	(/	/)				
			_			
		Tota		inary shares)		- \
				rence shares)		
				(Other class)		_ `

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	montn		·
1.	_					
Stock oode (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. (dd/mm/yyyy))						
2.	+					
	_ \					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
		\	\			
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>-</u>					
				`		
C411- ('C1' + 1)					$\overline{}$	
Stock code (if listed) — Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date					`	
(if applicable)	, , ,					
(dd/mm/yyyy)	(/ /)		T-4-1.0 (O.1)			
			10tal C. (Ordi	nary shares) ence shares)		- \
			(Fieler	Other class)		- \
			(_ `

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,		
shares (Note 1)		· · · · · · · · · · · · · · · · · · ·
2.		
shares (Note 1)		
3		
1 01 1		
shares (Note 1)		<u> </u>
Takal D. (Oudingmanhouse)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

()th	er Movements in	Issued Share Capital					N
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	/.	Rights issue			- constitution of			
	`			Class of shares issuable (Note 1)				
			At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
2	2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
3	3.	Placing	At price: State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
2	4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) (/ / State Issue and allotment Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) of hares Class redeemed (Note 1) Redemption of Redemption date: shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) (/ /) 8. Consideration issue At price: State Issue and allotment currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Comital		Class of shares issuable (Note 1) Issue and allotment (/ /)		
9.	Capital reorganisation		Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
10.	Other		Class of shares issuable Ordinary (Note 1)		
	(Issue of the Subscription Shares)	At price: HK\$ 0.48	Issue and allotment date: (dd/mm/yyyy)		
			AGM approval date: (26/5/2010) (dd/mm/yyyy)	90,000,000	Nil
			Total E. (Ordinary shares (Preference shares (Other class		
			(C. I.IV. VIII.)	/	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	91,536,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shai	re Capital").)

For Main	1 Roard	and	GEM	listed	iccuere

Remarks (if any):			
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			A STATE OF THE STA
ubmitted by:	Eric Chan Kwong Leung		
Title:	Company Secretary		
(Director, S	Company Secretary ecretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.