



China Beidahuang Industry Group Holdings Limited

中國北大荒產業集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00039)

Form of proxy for use at the Annual General Meeting of the Company (the “Meeting”) to be held on Friday, 24 June 2016 at 11:00 a.m. or at any adjournment thereof (as the case may be)

I/We¹ _____
of _____
being the registered holder(s) of² _____ shares of HK\$0.10 each in the share capital of
China Beidahuang Industry Group Holdings Limited (the “Company”) **HEREBY APPOINT**⁴ _____
of _____
or the Chairman of the Meeting to act as my/our proxy to attend and act for me/us on my/our behalf at the Meeting to be held at Unit 1001E, 10/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui, Kowloon, Hong Kong on Friday, 24 June 2016 at 11:00 a.m. or at any adjournment thereof (as the case may be) convened for the purpose of considering and, if thought fit, passing the resolutions as set out in the notice convening the Meeting and at such Meeting or at any adjournment thereof (as the case may be), to vote for me/us as hereunder indicated⁵, or if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTIONS		FOR ⁵	AGAINST ⁵
1.	To receive and adopt the Audited Consolidated Financial Statements and the Reports of the Directors and the Auditor for the year ended 31 December 2015		
2.	To re-elect Mr. Li Jianqing as Executive Director		
3.	To re-elect Mr. Jiang Jiancheng as Executive Director		
4.	To re-elect Mr. Li Xiaofeng as Independent Non-executive Director		
5.	To authorise the Board of Directors to fix the Directors’ remuneration		
6.	To re-appoint Cheng & Cheng Limited as Auditor and to authorise the Board of Directors to fix its remuneration		
7.	To grant a general mandate to the Directors to issue and allot new shares of the Company		
8.	To grant a general mandate to the Directors to repurchase shares of the Company		
9.	To extend the general mandate to the Directors to issue additional shares repurchased by the Company		
10.	To approve the refreshment of the 10% limit on grant of options under the Share Option Scheme		

Signature⁷: _____

Date _____

Notes:

1. Full name(s) and address(es) must be inserted in **BLOCK CAPITALS**. The names of all joint holders should be stated.
2. Please insert the number of shares of the Company registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares of the Company registered in your name(s).
3. A member entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and, on poll, vote on his behalf.
4. If any proxy other than the Chairman of the Meeting is preferred, strike out the words “or the Chairman of the Meeting” and insert the name and address of the proxy in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
5. **IMPORTANT: IF YOU WISH TO VOTE FOR ANY OF THE RESOLUTIONS, TICK IN THE RELEVANT BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST ANY OF THE RESOLUTIONS, TICK IN THE RELEVANT BOX MARKED “AGAINST”.** Failure to tick in the box will entitle your proxy to cast your vote at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the said Meeting other than those referred to in the notice convening the Meeting.
6. The full text of resolutions nos. 7 to 10 is set out in the notice of the Meeting dated 29 April 2016.
7. This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of any officer or attorney duly authorised in writing.
8. In the case of joint registered holders of any share, any one of such persons may vote at the Meeting either personally or by proxy in respect of such share but if more than one of such joint holders is present at the Meeting personally or by proxy, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority will be determined by the order in which the names stand in the register of members in respect of the joint holding.
9. To be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong not less than 48 hours before the time appointed for the holding of the Meeting or any adjournment thereof (as the case may be).
10. The proxy need not be a member of the Company but must attend the Meeting in person to represent you.
11. Completion and delivery of this form of proxy will not preclude you from attending and voting at the Meeting if you so wish.