China Beidahuang Industry Group Holdings Limited
中 國 北 大 荒 產 業 集 團 控 股 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00039)

**Form of proxy for use at the Extraordinary General Meeting of the Company (the "Meeting")
to be held on Tuesday, 8 October 2019 at 11:00 a.m. or at any adjournment thereof (as the case may be)**

I/We ^{1} _____

of _____

being the registered holder(s) of ^{2} _____ shares of HK$0.10 each (the "**Shares**")

in the share capital of **China Beidahuang Industry Group Holdings Limited** (the "**Company**") **HEREBY APPOINT** ^{3} _____

of _____

or failing him/her, the Chairman of the Meeting ^{4} to act as my/our proxy to attend and act for me/us on my/our behalf at the Meeting to be held at Unit E, 30/F., Tower B, Billion Centre, 1 Wang Kwong Road, Kowloon Bay, Kowloon, Hong Kong on Tuesday, 8 October 2019 at 11:00 a.m. or at any adjournment thereof (as the case may be) convened for the purpose of considering and, if thought fit, passing the proposed resolution as set out in the notice convening the Meeting and at such Meeting or at any adjournment thereof (as the case may be), to vote for me/us as hereunder indicated ^{5}, or if no such indication is given, as my/our proxy thinks fit.

ORDINARY RESOLUTION	FOR ^{5}	AGAINST ^{5}
(a) to approve the New Framework Agreement and transactions contemplated thereunder;		
(b) to approve proposed Annual Caps;		
(c) to ratify supply of Products during the year ended 31 December 2018; and		
(d) to authorize the Directors to take necessary actions to implement the transactions.		

Signature ^{7} _____   Date _____

Notes:

1.   Full name(s) and address(es) must be inserted in **BLOCK CAPITALS**. The names of all joint holders should be stated.

2.   Please insert the number of Shares registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the Shares registered in your name(s).

3.   A member entitled to attend and vote at the Meeting is entitled to appoint a proxy to attend and, on poll, vote on his/her/its behalf. A proxy needs not be a member of the Company but must attend the Meeting in person to represent you. If more than one proxy is so appointed, the appointments shall specify the number of Shares in respect of which each such proxy is so appointed.

4.   If any proxy other than the Chairman of the Meeting is preferred, please strike out the words "the Chairman of the Meeting" and insert the name and address of the proxy in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**

5.   **IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, TICK IN THE RELEVANT BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST THE RESOLUTION, TICK IN THE RELEVANT BOX MARKED "AGAINST".** Failure to tick in the box will entitle your proxy to cast your vote at his/her discretion. Your proxy will also be entitled to vote at his/her discretion on any resolution properly put to the said Meeting other than those referred to in the notice convening the Meeting.

6.   The full text of the resolutions appears in the notice convening the Meeting dated 19 September 2019.

7.   This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of any officer or attorney duly authorised in writing.

8.   In the case of joint registered holders of any Shares, any one of such persons may vote at the Meeting either personally or by proxy in respect of such Shares but if more than one of such joint holder is present at the Meeting personally or by proxy, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holder(s), and for this purpose seniority will be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

9.   To be valid, this form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong not less than 48 hours before the time appointed for the holding of the Meeting or any adjournment thereof (as the case may be).

10.   Completion and delivery of this form of proxy will not preclude you from attending and voting in person at the Meeting if you so wish. In such event, this form of proxy shall be deemed to be revoked.

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this proxy form has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which includes your and your proxy's names and addresses.

Your and your proxy's Personal Data provided in this proxy form will be used in connection with processing your request for the appointment of a proxy to attend, act and vote on your behalf as directed above at the Meeting. The supply of your and your proxy's Personal Data is on a voluntary basis. However, we may not be able to process your request unless you provide us with your and your proxy's Personal Data.

Your and your proxy's Personal Data will be disclosed or transferred to the Company's share registrar and/or other companies or bodies for the purpose stated above, or when it is required to do so by law, for example, in response to a court order or a law enforcement agency's request, and will be retained for such period as may be necessary for our verification and record purpose.

By providing your proxy's Personal Data in this proxy form, you should have obtained the express consent (which has not been withdrawn in writing) from your proxy in using his/her Personal Data provided in this proxy form and that you have informed your proxy of the purpose for and the manner in which his/her Personal Data may be used.

You/your proxy have/has the right to request access to and/or correction of your/your proxy's Personal Data respectively in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your/your proxy's Personal Data should be in writing by the following means:

By mail to: Privacy Compliance Officer

               Union Registrars Limited

               At the address set out in Note 9 above