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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

CHANGE OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement dated 29 April 2015 (the “**Joint Announcement**”) jointly issued by Prosten Technology Holdings Limited (the “**Company**”) and Dynamic Peak Limited (the “**Offeror**”) in relation to, among other matters, (i) the purchase of 294,276,619 Shares by the Offeror; and (ii) the conditional mandatory cash offers by One China Securities Limited for and on behalf of the Offeror for all the issued Shares (other than those already owned by the Offeror and parties acting in concert with it), and the cancellation of all outstanding Options. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those used in the Joint Announcement.

The Board announces that Gram Capital Limited has tendered resignation to act as the independent financial adviser in respect of the Offers with effect from 15 May 2015, as on 6 May 2015, Gram Capital Limited noticed circumstances which, were not known by them before that date, may affect their independence for acting as the independent financial adviser in respect of the Offers.

The Board further announces that Proton Capital Limited, a licensed corporation under the SFO to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities, has been appointed, with effect from 15 May 2015, to act as the independent financial adviser to advise the Independent Board Committee in relation to the Offers, and such

appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The advice of Proton Capital Limited to the Independent Board Committee will be included in the Composite Document.

By Order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Yip Heon Keung
Chairman

Hong Kong, 15 May 2015

As at the date of this announcement, the Board comprises the following Directors:

Mr. Yip Heon Keung (*Chairman and Executive Director*)
Mr. Yip Heon Ping (*Executive Director*)
Ms. Li Luyi (*Executive Director*)
Mr. Han Jun (*Non-executive Director*)
Mr. Tam Chun Wan (*Independent Non-executive Director*)
Ms. Tse Yuet Ling, Justine (*Independent Non-executive Director*)
Ms. Lai May Lun (*Independent Non-executive Director*)

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any of the statements in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company's website at www.prosten.com.

* For identification purpose only