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DYNAMIC PEAK LIMITED
(incorporated in the British Virgin Islands with limited liability)

PROSTEN TECHNOLOGY HOLDINGS LIMITED
長達科技控股有限公司*
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8026)

JOINT ANNOUNCEMENT

DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT

Reference is made to the joint announcement dated 29 April 2015 (the “**Joint Announcement**”) jointly issued by Prosten Technology Holdings Limited (the “**Company**”) and Dynamic Peak Limited (the “**Offeror**”) in relation to, among other matters, (i) the purchase of 294,276,619 Shares by the Offeror; and (ii) the conditional mandatory cash offers by One China Securities Limited for and on behalf of the Offeror for all the issued Shares (other than those already owned by the Offeror and parties acting in concert with it), and the cancellation of all outstanding Options. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those used in the Joint Announcement.

As set out in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document with the offeree board circular in a Composite Document. The Composite Document will set out, among other matters, the terms of the Offers, the recommendation of the Independent Board Committee in relation to the Offers, a letter of advice from an independent financial adviser to advise the Independent Board Committee in respect of the Offers and the relevant Forms of Acceptance.

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document should normally be posted by or on behalf of the Offeror within 21 days of the date of the Joint Announcement, i.e. by 20 May 2015. As set out in the announcement of the Company dated 15 May 2015, the Company has appointed Proton Capital Limited on 15 May 2015 to replace Gram Capital Limited as its independent financial adviser to advise the Independent Board Committee in respect of the Offers. As additional time is required to prepare for the necessary information to be included in the Composite Document, which included but not limited to the letter from the independent financial adviser and financial information of the Group, it is expected that the Composite Document would not be able to be despatched to the Shareholders within the time period contemplated under Rule 8.2 of the Takeovers Code. The Offeror and the Company have obtained the Executive's consent to extend the latest time for the despatch of the Composite Document to 25 June 2015.

Further announcement will be jointly made by the Company and the Offeror when the Composite Document is despatched.

By Order of the board of directors of
Dynamic Peak Limited
Xu Zhigang
Director

By Order of the Board of
Prosten Technology Holdings Limited
Yip Heon Keung
Chairman

Hong Kong, 20 May 2015

As at the date of this joint announcement, the Board comprises the following Directors:

Mr. Yip Heon Keung (*Chairman and Executive Director*)

Mr. Yip Heon Ping (*Executive Director*)

Mr. Han Jun (*Executive Director*)

Ms. Li Luyi (*Non-executive Director*)

Mr. Tam Chun Wan (*Independent Non-executive Director*)

Ms. Tse Yuet Ling, Justine (*Independent Non-executive Director*)

Ms. Lai May Lun (*Independent Non-executive Director*)

Mr. Chen Weixi and Mr. Xu Zhigang, directors and shareholders of the Offeror, jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group, the Vendors and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Group, the Directors, the Vendors and parties acting in concert with each of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any of the statements in this joint announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any of the statements in this joint announcement misleading.

This joint announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with it) is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this joint announcement misleading.

This joint announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.prosten.com.

In the case of inconsistency, the English text of this joint announcement shall prevail over the Chinese text.

** For identification purpose only*