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## **PROSTEN TECHNOLOGY HOLDINGS LIMITED**

**長達科技控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8026)**

### **CHANGE IN ALLOCATION OF USE OF NET PLACING PROCEEDS**

Reference is made to the announcement of Prosten Technology Holdings Limited (the “**Company**”) dated 31 July 2015 (the “**Announcement**”) and the clarification announcement of the Company dated 2 August 2015 (the “**Clarification Announcement**”) in relation to placing of new shares under general mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Clarification Announcement unless otherwise stated.

As stated in the Clarification Announcement, the maximum net proceeds from the Placing (the “**Net Placing Proceeds**”) will amount to approximately HK\$57,000,000 which is intended to be used for the general working capital of the Group.

### **CHANGE IN USE OF NET PLACING PROCEEDS**

To facilitate the efficient allocation of financial resources and strengthen the future development of the Group, the Board has resolved to change the proposed use of the Net Placing Proceeds in the following manner:

#### **New intended use**

#### **New allocation of the Net Placing Proceeds HK\$ million (approximately)**

Investment or acquisition of the potential new projects	45
General working capital	12

The Board has considered the impact of the proposed change in the use of the Net Placing Proceeds on the Group's business and believed that, in view of the Group's operation and business updates, the reallocation of the Net Placing Proceeds is appropriate and in the best interests of the Company and its shareholders as a whole.

By Order of the Board  
**PROSTEN TECHNOLOGY HOLDINGS LIMITED**  
**Xu Zhigang**  
Chairman

Hong Kong, 29 September 2015

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xu Zhigang (*Executive Director (Chairman)*)  
Ms. Ding Pingying (*Executive Director*)  
Mr. Han Jun (*Executive Director*)  
Mr. Chen Weixi (*Non-executive Director*)  
Mr. Yip Heon Keung (*Non-executive Director*)  
Ms. Wong Chi Yan (*Independent Non-executive Director*)  
Mr. Xu Xiaoping (*Independent Non-executive Director*)  
Mr. Lam Kwok Cheong (*Independent Non-executive Director*)

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the day of its posting and on the Company's website at [www.prosten.com](http://www.prosten.com).*

\* For identification purpose only