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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) dated 31 July 2015 issued by Prosten Technology Holdings Limited (the “**Company**”) in relation to the placing of new shares under general mandate. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Board would like to clarify that there were certain inadvertent errors in the second paragraph of the summary box on page 2 and the fifth paragraph on page 5 of the Announcement in respect of the figures of the maximum gross proceeds from the Placing, maximum net proceeds from the Placing and the maximum net price raised per Share upon the completion of the Placing.

The correct and whole paragraph should be:

“The maximum gross proceeds from the Placing will be approximately HK\$58,596,100. The maximum net proceeds from the Placing will amount to approximately HK\$57,000,000 which is intended to be used for the general working capital of the Group. The maximum net price raised per Share upon the completion of the Placing will be approximately HK\$0.42 per Share.”

Save for the aforesaid, the Company confirms that all information in the Announcement remains unchanged.

By Order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Xu Zhigang
Chairman

Hong Kong, 2 August 2015

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xu Zhigang (*Chairman and Executive Director*)

Ms. Ding Pingying (*Executive Director*)

Mr. Han Jun (*Executive Director*)

Mr. Chen Weixi (*Non-executive Director*)

Mr. Yip Heon Keung (*Non-executive Director*)

Ms. Wong Chi Yan (*Independent Non-executive Director*)

Mr. Xu Xiaoping (*Independent Non-executive Director*)

Mr. Lam Kwok Cheong (*Independent Non-executive Director*)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company’s website at www.prosten.com.

* *For identification purpose only*