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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF 6% SHARES IN HONG KONG NET TV LIMITED 香港衛視網絡電視台有限公司

Reference is made to the announcement of Prosten Technology Holdings Limited (the “Company”) dated 23 October 2015 in relation to the acquisition of 6% of the entire issued share capital of the Target Company (the “Announcement”). Unless otherwise defined in this announcement, all capitalized terms herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE ACQUISITION OF 6% SHARES IN HONG KONG NET TV LIMITED 香港衛視網絡電視台有限公司

The Board is pleased to announce that all the conditions precedent under the Transfer Agreement have been fulfilled and completion of the Acquisition took place on 21 December 2015.

As stated in the Announcement, if any of the Guaranteed Conditions is not met after completion, Meteor Storm may exercise its Repurchase Option to mandate the Vendor to repurchase the entire shares in the Target Company then held by Meteor Storm at the original unit Purchase Price per Sale Share paid by Meteor Storm in the Acquisition.

By Order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Xu Zhigang
Chairman

Hong Kong, 21 December 2015

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xu Zhigang (Executive Director (Chairman))

Ms. Ding Pingying (Executive Director)

Mr. Han Jun (Executive Director)

Mr. Chen Weixi (Non-Executive Director)

Mr. Yip Heon Keung (Non-Executive Director)

Mr. Poon Yan Wai (Independent Non-Executive Director)

Mr. Xu Xiaoping (Independent Non-Executive Director)

Mr. Lam Kwok Cheong (Independent Non-Executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.prosten.com.

** for identification purpose only*