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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

One China Securities Limited

一中證券有限公司

The Board is pleased to announce that the condition of the Placing has been fulfilled, and completion of the Placing took place on 10 March 2016. An aggregate of 159,848,000 Placing Shares have been successfully placed through the Placing Agent to not less than six Placees at the Placing Price of HK\$0.31 per Placing Share.

Reference is made to the announcement of the Company dated 19 February 2016 in relation to placing of new shares under general mandate. Terms used in this announcement shall have the same meanings as those defined in the announcement aforesaid unless otherwise stated.

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To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are independent of and not connected nor acting in concert with any of the connected persons of the Company or any of their respective associates.

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and upon completion of the Placing is set out as below:

Shareholders	Immediately before completion of the Placing		Immediately upon completion of the Placing	
	Number of Shares	Approximate % of shareholding	Number of Shares	Approximate % of shareholding
Dynamic Peak Limited (<i>Note 1</i>)	294,276,619	31.46%	294,276,619	26.87%
Right Advance Management Limited (<i>Note 2</i>)	111,000,000	11.87%	111,000,000	10.13%
Will City Limited (<i>Note 3</i>)	100,000,000	10.69%	100,000,000	9.13%
Yip Heon Keung (<i>Note 4</i>)	6,300,000	0.67%	6,300,000	0.58%
Public				
Places	—	—	159,848,000	14.59%
Other public shareholders	423,935,881	45.31%	423,935,881	38.70%
	<u>935,512,500</u>	<u>100%</u>	<u>1,095,360,500</u>	<u>100%</u>

Notes:

- Dynamic Peak Limited (“**Dynamic Peak**”) is a company incorporated in the British Virgin Islands and its entire issued share capital is held as to 80% by Mr. Chen Weixi, the non-executive director of the Company and as to the remaining 20% by Mr. Xu Zhigang, the chairman of the Company. By virtue of the SFO, Mr. Chen Weixi is deemed to be interested in 294,276,619 Shares of the Company held by Dynamic Peak.
- Right Advance Management Limited (“**Right Advance**”) is a company incorporated in the British Virgin Islands and its entire issued share capital is registered in the name of Ms. Wang Li Mei, and such shares are ultimately owned by Mr. Wang Leilei. Ms. Wang Li Mei is the sole director of Right Advance.
- Will City Limited is a company incorporated in the British Virgin Islands and its entire issued share capital is held by Ms. Zhang Yingnan.
- Mr. Yip Heon Keung is a non-executive director of the Company.

By order of the Board

PROSTEN TECHNOLOGY HOLDINGS LIMITED

Xu Zhigang

Chairman

Hong Kong, 10 March 2016

As at the date of this announcement, the Board comprises the following Directors:

Mr. Xu Zhigang (Executive Director (Chairman))

Mr. Han Jun (Executive Director)

Mr. Yeung Yiu Bong Anthony (Executive Director)

Mr. Chen Weixi (Non-Executive Director)

Mr. Yip Heon Keung (Non-Executive Director)

Mr. Poon Yan Wai (Independent Non-Executive Director)

Mr. Xu Xiaoping (Independent Non-Executive Director)

Mr. Lam Kwok Cheong (Independent Non-Executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company’s website at www.prosten.com.

**for identification purpose only*