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CHINA BRILLIANT GLOBAL LIMITED

朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

SUPPLEMENTAL INFORMATION IN RELATION TO THE DISPOSAL AND DESPATCH OF CIRCULAR

Reference is made to the announcements (the “**Announcements**”) of China Brilliant Global Limited (the “**Company**”) dated 2 June 2023, 21 June 2023, 31 July 2023 and 25 August 2023. Terms defined in the Announcements shall have the same meaning herein unless otherwise defined or the context otherwise required.

SUPPLEMENTAL INFORMATION IN RELATION TO THE DISPOSAL

On 4 September 2023 (after trading hours), Mr. Zhang and the Disposal Vendor entered into a supplemental agreement (the “**Supplemental Disposal Agreement**”) to amend and/or supplement certain terms of the Disposal Agreement in relation to the settlement method of the consideration of the Disposal. Pursuant to the terms of the Supplemental Disposal Agreement, the consideration of the Disposal of HK\$184.9 million shall be settled at the completion of the Disposal (i) as to HK\$100.86 million by way of set-off against the consideration of the Acquisition payable by the Acquisition Purchaser to the Acquisition Vendor, which is indirectly wholly-owned by Mr. Zhang, under the Acquisition Agreement; and (ii) as to HK\$84.04 million by way of set-off against certain debts owed by the Company to Mr. Zhang.

The above amendments were made by the parties to the Disposal Agreement to reflect the revised consideration of the Acquisition (details of which are disclosed in the announcement of the Company dated 25 August 2023). Save for the amendments disclosed above, all other terms of the Disposal Agreement remain valid and effective. For further details of the Acquisition and the Disposal, please refer to the circular to be published by the Company in respect of, among other matters, the Disposal and the Acquisition.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the circular containing, among other matters, (i) further details of the Disposal Agreement, the Acquisition Agreement and the Master Service Agreement (including the Proposed Annual Caps), and the transactions contemplated thereunder respectively; (ii) a letter from the Independent Board Committee to the Independent Shareholders in respect of the Disposal Agreement, the Acquisition Agreement and the Master Service Agreement (including the Proposed Annual Caps), and the transactions contemplated thereunder respectively; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; (iv) other information as required to be disclosed under the GEM Listing Rules; (v) a notice of the EGM; and (vi) a form of proxy, will be despatched to the Shareholders on or before 12 September 2023.

By Order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman and Executive Director

Hong Kong, 4 September 2023

As at the date of this announcement, the Board comprises the following directors:

Mr. Zhang Chunhua (Executive Director (Chairman))
Ms. Zhang Chunping (Executive Director and Chief Executive Officer)
Ms. Chung Elizabeth Ching Yee (Executive Director)
Ms. Chan Mei Yan Hidy (Independent Non-executive Director)
Ms. Lee Kwun Ling, May Jean (Independent Non-executive Director)
Mr. Zhang Weidong (Independent Non-executive Director)

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and the GEM website at www.hkgem.com and in the case of this announcement, on the "Latest Company Announcements" page for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.cbg.com.hk.