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PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

Voluntary Announcement

Reference is made to the Company's announcements ("**Announcements**") dated 8 August 2011, 27 October 2011 and 7 November 2011 in relation to the Company's first quarterly results for the three months ended 30 June 2011 and interim results for the six months ended 30 September 2011. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as defined in the Announcements.

In connection with the expiration of the Cooperation Agreement on 5 July 2011, as some of the information is scattered over the various Announcements, the board of directors (the "**Board**") would like to summarise the progress and the current position in respect of the renewal of the Cooperation Agreement and services ("**Services**") for the provision of operational support of wireless music search by the Group to Sichuan Mobile.

Notwithstanding the expiry of the Cooperation Agreement, the Group continued to deliver the Services during the period from 6 July 2011 up to the date of this announcement. However, as the Group and Sichuan Mobile were still in discussion on the renewal (if renewed at all) of the Cooperation Agreement, including but not limited to a proposed new income model ("**New Income Model**") of the Services suggested by Sichuan Mobile and other suggested terms, for prudence sake and following the Group's accounting policies, the Group did not record any income arising from the Cooperation Agreement since its expiry.

The New Income Model under discussion is for the Group to charge China Mobile Group a fixed supporting charge with reference to the number of supportive personnel that the Group provides for the wireless music search business. It is different from the model used by the parties in the past ("**Old Income Model**"), namely, the Group's revenue arising from the Services was charged based on mobile end-users' utilisation of the Services.

As the renewal of the Cooperation Agreement and the New Income Model (among other matters) are still in discussion and have not been finalised, and there is no certainty as to whether the New Income Model, the Old Income Model or any other service-charging basis would finally be used, and also which charging basis of Service would be used for an extended period from 6 July 2011. In addition, it is possible that the final terms of the Cooperation Agreement including but not limited to the service-charging basis for the Services delivered or to be delivered may be materially different from those currently discussed between the parties. Moreover, there is no assurance that the Cooperation Agreement would be eventually renewed.

If there is any material progress as to the finalisation (if such may be finalised) of the terms of the Cooperation Agreement, the Company will make further announcement as and when appropriate in accordance with the GEM Listing Rules.

By Order of the Board
PROSTEN TECHNOLOGY HOLDINGS LIMITED
Yip Heon Keung
Chairman

Hong Kong, 25 November 2011

As at the date of this announcement, the Board comprises the following Directors:

Mr. Yip Heon Keung (*Executive Director (Chairman)*)
Mr. Yip Heon Ping (*Executive Director*)
Ms. Li Luyi (*Executive Director*)
Mr. Chen Xiaoxin (*Non-executive Director*)
Mr. Mah Yong Sun (*Non-executive Director*)
Mr. Tam Chun Wan (*Independent Non-executive Director*)
Ms. Tse Yuet Ling, Justine (*Independent Non-executive Director*)
Ms. Lai May Lun (*Independent Non-executive Director*)

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the Company's website at www.prosten.com.

* For identification purpose only