Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Pink Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Pink Form of Acceptance. 香港交易及結算所有限公司及香港中央总管海大即公司及香港中央公司及香港中央公司及新港中区公司支持和区公司支持,對其準確性或完整性亦不發表任何聲明,並明確表示概不對因本粉紅色接納表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this Pink Form of Acceptance shall bear the same meanings as those defined in the composite offer and response document dated 25 June 2015 (the "Composite Document") jointly issued by Dynamic Peak Limited and Prosten Technology Holdings Limited. 除文義另有所指外,本粉紅色接納表格所用詞彙與Dynamic Peak Limited與長達科技控股有限公司於二零一五年六月二十五日共同刊發的綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

PINK FORM OF ACCEPTANCE AND CANCELLATION FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER. 閣下如欲接納購股權要約,請使用本粉紅色接納及註銷表格。



PROSTEN TECHNOLOGY HOLDINGS LIMITED 長達科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司) (Stock Code: 8026) (股份代號: 8026) (股份代號: 8026) (本公司香港總辦事處: 本公司香港總辦事處: 本公司香港總辦事處: 本公司香港總辦事處: Unit 802, 8/r, Dominion Cenue, 43–59 Queen's Road East, Wanchai, Hong Kong 本公司香港總辦事處: 香港灣仔皇后大道東43–59號 東美中心8樓802室

PINK FORM OF ACCEPTANCE AND CANCELLATION OF OPTIONS IN PROSTEN TECHNOLOGY HOLDINGS LIMITED

長達科技控股有限公司之購股權 粉紅色接納及註銷表格

All parts should be completed 每項均須填妥

TO ACCEPT THE OPTION OFFER (Please refer to the note) 接納購股權要約(請參閱附註)

for identification purpose only 僅供識別

| FOR THE CONSIDERATION stated by Options specified below subject to the terr 根據本表格及隨附的綜合文件所載例 | ns and conditions contained here | in and in the accompanying | Composite Document | t. | | |
|--|---|--|-------------------------------------|----------------------------|---|------|
| Optionholder(s) name(s) and address(es) in full 購股權持有人全名及地址 | Family name(s) or company na 姓氏或公司名稱 | me(s) | | Forename(s) 名字 | | |
| (EITHER TYPE-WRITTEN OR WRITTEN IN | Address 地址 | | _ | | | |
| BLOCK CAPITALS) (請用打字機或正楷填寫) | | | | Telephone number 電話號碼 | | |
| Number of Option(s) at the exercise price of HK\$0.162 per Share surrendered for cancellation | FIGURES 數目 | | | | | |
| 交回供註銷之行使價每股股份 0.162港元之購股權數目 | WORDS 大寫 | | | | | |
| Number of Option(s) at the exercise price of HK\$0.165 per Share surrendered for | FIGURES 數目 | | | | | |
| cancellation 交回供註銷之行使價每股股份 0.165港元之購股權數目 | WORDS 大寫 | | | | | |
| Number of Option(s) at the exercise price of HK\$0.410 per Share surrendered for | FIGURES 數目 | | | | | |
| cancellation 交回供註銷之行使價每股股份 0.410港元之購股權數目 | WORDS 大寫 | | | | | |
| Number of Option(s) at the exercise price of HK\$0.417 per Share surrendered for | FIGURES 數目 | | | | | |
| cancellation 交回供註銷之行使價每股股份 0.417港元之購股權數目 | WORDS 大寫 | | | | | |
| | HK\$0.108 in cash for each Opt 就每份行使價每股股份0.16 | 52港元之購股權而言,為 | 現金0.108港元 | | | |
| CONSIDERATION | HK\$0.105 in cash for each Option at the exercise price of HK\$0.165 per Share 就每份行使價每股股份0.165港元之購股權而言,為現金0.105港元 | | | | | |
| 代價 | HK\$0.0001 in cash for each Op 就每份行使價每股股份0.41 | otion at the exercise price of 10港元之購股權而言,為 | HK\$0.410 per Share 現金0.0001港元 | | | |
| | HK\$0.0001 in cash for each Op 就每份行使價每股股份0.41 | otion at the exercise price of 17港元之購股權而言,為 | HK\$0.417 per Share 現金0.0001港元 | | | |
| SIGNED by Optionholder(s), this | day of | , 2015 | 由購股權持有人 | 於二零一五年 | 月 | 日簽署 |
| Note: Insert the total number of Options for which the Option Offer is accepted. If no number is inserted or a number in excess of the Options held by you is inserted on this Pink Form of Acceptance, your Pink Form of Acceptance in respect of the Option Offer will be considered to be incomplete and accordingly, your acceptance of the Option Offer will be invalid. If the number specified in this Pink Form of Acceptance is smaller than the Options held and you have signed this Pink Form of Acceptance, you will be deemed to have accepted the Option Offer in respect of the Options equal to the number of the Options specified in this Pink Form of Acceptance. Bit is \$\frac{\pi}{\pi}\pi | | | | | | |
| 周下已簽署本粉紅色接納表格,則 開下被視為就相等於本粉紅色接納表格指定之購股權數目之購股權數自之購股權要約。 Please SIGN BELOW ONCE in the capacity as the Optionholder(s) to accept the Option Offer. All joint optionholders must sign. Your signature(s) should be witnessed by a person aged 18 or above who is not another joint holder and who must also sign and print his/her name and address where indicated below. 倘 閣下接納購股權要約,請於下方簽署一次,以作為購股權持有人接納購股權要約。所有聯名購股權持有人均須簽署。 | | | | | | |
| 侗阁下接劉購放權要約,請於下方 閣下應在另一名並非聯名持有人的18 Signed by the Optionholder(s) in the presen 購股權持有人在下列見證人見證下簽 | B歲或以上人士的見證下簽署 ice of: | 月八接納購放權要約。所 号,而該人士亦須如下所. | 有腳名購股權 持有 示簽署及填寫其姓 | 人內須簽者。 名及地址。 | | |
| SIGNATURE OF WITNESS 見證人簽署 ALL JOINT OPTIONHOLDERS OPTIONHOLDERS | | | | | | |
| NAME OF WITNESS 見證人姓名 MUST SIG 所有聯合 持有/ | | | MUST SIGN HERE 所有聯名購股權 持有人均須於 | | | |
| Address of Witness 見證人地址 | | | | | | 本欄簽署 |
| Occupation of Witness 見證人職業 | | Signature(s) of Optio 購股權持有 | nholder(s)/company c 人簽署/公司印鑑(| hop, if applicable 如適用) | | |

THIS PINK FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this Pink Form of Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

The Option Offer is in respect of a company incorporated in the Cayman Islands and listed on the Growth Enterprise Market of the Stock Exchange in Hong Kong and is therefore subject to the procedure and disclosure requirements of laws, regulations and rules in Hong Kong which may be different to those in other jurisdictions. The ability of Optionholders who are citizens, residents or nationals of jurisdictions outside of Hong Kong to participate in the Option Offer may be subject to the laws and regulations of the relevant jurisdictions. It is the responsibility of each such Optionholder to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents, or filing and registration and the payment of any transfer or other taxes due from such Optionholder in such relevant jurisdictions. The Offeror, the Company, One China Securities, Kingston Corporate Finance, any of their respective directors and professional advisors and all persons involved in the Option Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by the Optionholder for any taxes and duties as such Optionholder may be required to pay. Any acceptance by any Optionholder will be deemed to constitute a representation and warranty from such Optionholder to the Offeror, One China Securities and the Company that all local laws and requirements have been complied with and that the Option Offer can be accepted by such Optionholder lawfully under the laws of the relevant jurisdiction. Optionholders should consult their professional advisers if in doubt.

This Pink Form of Acceptance should be read in conjunction with the Composite Document.

HOW TO COMPLETE THIS PINK FORM OF ACCEPTANCE

You should read the Composite Document before completing this form. To accept the Option Offer made by One China Securities for and on behalf of the Offeror at HK\$0.108 for cancellation of each Option with an exercise price of HK\$0.165 and HK\$0.0001 for cancellation of each Option with exercise prices of HK\$0.410 and HK\$0.417, you should duly complete and sign this form and forward this entire form, together with the document(s) evidencing the grant of Options to you (if applicable), by post or by hand to the Company Secretary of the Company at Unit 802, 8/F, Dominion Centre, 43–59 Queen's Road East, Wanchai, Hong Kong in an envelope marked "Prosten Technology Holdings Limited — Option Offer" as soon as possible after receipt of this Pink Form of Acceptance but in any event so as to reach the Company Secretary of the Company by no later than 4:00 p.m. (Hong Kong time) on Thursday, 16 July 2015 (being the First Closing Date) or such later time and/or date as the Offeror may determine and announce in compliance with the Takeovers Code. Unless the Option Offer is extended or revised in accordance with the Takeovers Code, no Pink Form of Acceptance received after 4:00 p.m. (Hong Kong time) on the First Closing Date will be accepted.

If you require any assistance in completing this Pink Form of Acceptance or have any enquiries regarding the procedures for tendering and settlement or any other similar aspect of the Option Offer, please contact the Company Secretary of the Company at Unit 802, 8/F, Dominion Centre, 43–59 Queen's Road East, Wanchai, Hong Kong.

PINK FORM OF ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and One China Securities

To: The Company

- 1. My/Our execution of this Pink Form of Acceptance shall also be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our acceptance of the Option Offer made by One China Securities for and on behalf of the Offeror in respect of the number of Options inserted in this form and subject to the terms set out or referred to in the Composite Document and this Pink Form of Acceptance, and such acceptance shall be irrevocable except in the circumstances that such accepting Optionholder is granted a right to withdraw in accordance with Rule 19.2 of the Takeovers Code or in compliance with Rule 17 of the Takeovers Code:
 - (b) my/our irrevocable instruction and authority to each of the Offeror, One China Securities or their respective agent(s) to send a cheque marked "Not negotiable—account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Option Offer by ordinary post at my/our own risk to the person and the address stated below or, if no name and address is stated below, to me/us at the address known to the Company; within seven Business Days of the later of the date on which the Share Offer becomes or is declared unconditional and the receipt of all the relevant documents by the Company Secretary of the Company to render the acceptance under the Option Offer complete and valid:

| (Insert name and address of the person to whom the cheque should be sent (if different from that of the registered Optionholder)) | |
|---|--|
|---|--|

| Name: (in block capitals) | |
|------------------------------|--|
| Address: (in block capitals) | |

- (c) my/our irrevocable instruction and authority to each of the Offeror, One China Securities and/or such person or persons as any of them may direct to complete, amend and execute any document on my/our behalf in connection with my/our acceptance of the Option Offer and to do any other act that may be necessary or expedient for the purpose of cancelling my/our Options tendered for acceptance under the Option Offer;
- (d) my/our understanding that my/our execution of this Pink Form of Acceptance shall be deemed to constitute acceptance of the Option Offer on and subject to the terms set out or referred to in the Composite Document and this Pink Form of Acceptance, including any revision or extension of the terms of such Option Offer, in the case of any revision, where the Option Offer is revised and the consideration offered under such revised Option Offer does not represent on such date (on such basis as One China Securities, on behalf of the Offeror may consider appropriate) a reduction in the value of the Option Offer in its original or any previously revised form(s). Also my/our instruction and authority to each of the Offeror, One China Securities and/or their respective agent(s) or such person(s) as any of them may direct for the purpose, to accept any such revised Option Offer on my/our behalf and to execute on my/our behalf and in my/our name(s) all such further documents (if any) as may be required to give effect to such acceptance;
- (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Options surrendered for cancellation under the Option Offer;
- (f) my/our irrevocable instruction and authority to the Offeror, One China Securities and/or their respective agent(s) to collect from the Company Secretary of the Company on my/our behalf document(s) evidencing the grant of Options to me/us, which has/have been duly signed by me/us, and to deliver the same to the Company Secretary of the Company and to authorise and instruct the Company Secretary of the Company to hold such documents subject to the terms and conditions of the Option Offer as if it/they were delivered to the Company Secretary of the Company together with this Pink Form of Acceptance.
- 2. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request the Offeror, One China Securities and/or such person or persons as any of them may direct to return to me/us document(s) evidencing the grant of Options to me/us (if applicable), together with this form duly cancelled, by ordinary post at my/our own risk to the person named in paragraph 1(b) above or, if no name or address is stated, to me/us at the address known to the Company.
- 3. I/We enclose the relevant document(s) evidencing the grant of Options to me/us (if applicable) which are to be cancelled on the terms and conditions of the Option Offer. I/We understand that no acknowledgement of receipt of any Form(s) of Acceptance and/or any document(s) evidencing the grant of Options to me/us will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
- 4. I/We represent and warrant to each of the Offeror, One China Securities and/or such person or persons as any of them may direct that I am/we are the Optionholder who has been granted the number of Options specified in this Pink Form of Acceptance and I/we have the full power and authority to surrender my/our Options (together with all rights accruing or attaching thereto) for cancellation by way of acceptance of the Option Offer.
- 5. It is the responsibility of each such Optionholder to satisfy himself/herself/itself as to the full observance of the laws and regulations of the relevant jurisdiction in connection therewith, including obtaining any governmental, exchange control or other consents, or filing and registration and the payment of any transfer or other taxes due from such Optionholder in such relevant jurisdictions.
- 6. Any acceptance by any Optionholder will be deemed to constitute a representation and warranty from such Optionholder to the Offeror, One China Securities and the Company that all applicable local laws and requirements have been complied with and that the Option Offer can be accepted by such Optionholder lawfully under the laws of the relevant jurisdiction. Optionholders should consult their professional advisers if in doubt.
- I/We acknowledge that, save as expressly provided in the Composite Document and this Pink Form of Acceptance, all acceptances, instructions, authorities and undertakings
 hereby given shall be irrevocable and unconditional.

本粉紅色接納表格乃重要文件,請即處理。

閣下如對本粉紅色接納表格之任何方面或應採取之行動有任何疑問[,]應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

購股權要約就開曼群島註冊成立及於香港聯交所創業板上市之公司作出,故須遵守香港的法律、規例及規則所規定的程序及披露要求,可能有別於其他司法權區之規定。屬於香港以外司法權區之公民、居民或國民之購股權持有人參與購股權要約之能力,可能須受相關司法權區之法律及規例所規限。有關之購股權持有人各自有責任自行瞭解並全面遵守相關司法權區與此相關之法律及規例,包括取得任何政府、外匯管制或其他方面之同意、或進行存檔及登記,以及支付有關之購股權持有人於相關司法權區應付之任何轉讓或其他稅項。要約人、本公司、一中證券、金利豐財務顧問、彼等各自之董事及專業顧問和參與購股權要約的所有人士及彼等各自之代理均可獲購股權持有人悉數彌償購股權持有人或須支付的任何稅項及關稅,且毋須就購股權持有人或須支付的任何稅項及關稅承擔任何責任。凡任何購股權持有人接納,將視為構成該購股權持有人向要約人、一中證券及本公司作出聲明及保證其已遵守所有本地法律及規定及有關之購股權持有人根據相關司法權區之法律可合法地接納購股權要約。如有任何疑問,購股權持有人應諮詢其專業顧問。

本粉紅色接納表格應與綜合文件一併閱讀。

如何填寫本粉紅色接納表格

閣下務請細閱綜合文件後方填寫本表格。 閣下如接納由一中證券為及代表要約人按註銷每份行使價0.162港元之購股權之購股權要約價0.108港元、註銷每份行使價0.165港元之購股權之要約價0.105港元及註銷每份行使價0.410港元及0.417港元之購股權之要約價0.0001港元提出之購股權要約, 閣下應填妥及簽署本表格,並將整份本表格連同 閣下獲授購股權之證明文件(如適用),於收到本粉紅色接納表格後盡快及無論如何不得遲於二零一五年七月十六日(星期四)(即首個截止日期)下午四時正(香港時間)前或要約人在符合收購守則的情況下可能決定及公佈的其他較後時間及/或日期,以郵遞或專人送遞方式送交本公司公司秘書,地址為香港灣仔皇后大道東43-59號東美中心8樓802室,信封上面請註明「長達科技控股有限公司一購股權要約」。除非購股權要約根據收購守則獲延期或修訂,否則於首個截止日期下午四時正(香港時間)後收到之粉紅色接納表格將不獲受理。

閣下如對填寫本粉紅色接納表格需要任何協助或對購股權要約之提呈及交收程序或任何其他類似方面有任何查詢,請聯絡本公司公司秘書,地址 為香港灣仔皇后大道東43-59號東美中心8樓802室。

購股權要約之粉紅色接納表格

致:要約人及一中證券

致:本公司

- 1. 本人/吾等一經簽署本粉紅色接納表格,本人/吾等之承繼人及受讓人亦將受此約束,並構成:
 - (a) 本人/吾等遵循綜合文件及本粉紅色接納表格所載或所指條款,就本表格所註明之購股權數目接納由一中證券為及代表要約人提出 之購股權要約,而該項接納不可撤銷,除非該名接納之購股權持有人根據收購守則規則19.2或依照收購守則規則17獲授撤回權利之 情況則除外;
 - (b) 本人/吾等不可撤回地指示及授權要約人、一中證券或彼等各自之代理,各自將本人/吾等根據購股權要約之條款應收之現金代價以「不得轉讓一只准入抬頭人賬戶」方式劃線開出之支票,於股份要約成為或宣佈成為無條件之日或於本公司公司秘書接獲一切有關文件致使購股權要約項下之接納為完整及有效之日(以較遲者為準)起計七個營業日內,以普通郵遞方式寄至下文所列人士及地址,或下文如無填上姓名及地址,則按本公司所知地址寄予本人/吾等,有關郵遞風險概由本人/吾等承擔;

(請在本欄填上應收取支票人士之姓名及地址(如與註冊購股權持有人之姓名及地址不同))

| 姓名:(請用正楷填寫) | |
|-------------|--|
| 地址:(請用正楷填寫) | |

- (c) 本人/吾等不可撤回地指示及授權要約人、一中證券及/或彼等任何一方可能指定之一名或多名有關人士,各自代表本人/吾等填妥、修改及簽立任何有關本人/吾等接納購股權要約之文件,以及辦理任何其他必需或權宜之手續,以將本人/吾等根據購股權要約而提呈接納之購股權註銷;
- (d) 本人/吾等明白本人/吾等簽立本粉紅色接納表格即被視作根據及遵守綜合文件及本粉紅色接納表格所載或所指之條款(包括該購股權要約之條款之任何修訂或延長)構成接納購股權要約,而就任何修訂而言,指購股權要約經修訂而該經修訂購股權要約提呈之代價,並不代表購股權要約之價值在該日(按一中證券(代表要約人)認為適當之基準)較原訂或任何原先經修訂形式之價值減少。同時,本人/吾等指示及授權要約人、一中證券及/或彼等各自之代理,或彼等任何一方可能就此指定之有關人士,各自代表本人/吾等接納任何此等經修訂之購股權要約及代表本人/吾等以本人/吾等之名義簽署所有該等進一步文件(如有)以使此項接納有效;
- (e) 本人/吾等承諾於必需或合宜時簽立該等進一步文件及以進一步保證之形式作出該等行動及事宜,將本人/吾等根據購股權要約交回註銷之購股權註銷;
- (f) 本人/吾等不可撤回地指示及授權要約人、一中證券及/或彼等各自之代理,代表本人/吾等從本公司公司秘書領取經本人/吾等正式簽署之本人/吾等獲授購股權之證明文件,並將有關股票送交本公司公司秘書,且授權及指示本公司公司秘書根據購股權要約之條款及條件持有該(等)文件,猶如該(等)文件已連同本粉紅色接納表格一併送交本公司公司秘書。
- 2. 倘根據購股權要約之條款,本人/吾等之接納無效或被視作無效,則上文第1段所載一切指示、授權及承諾均告終止,在此情況下,本人/吾等授權並要求要約人、一中證券及/或彼等任何一方可能指定之一名或多名有關人士,向本人/吾等退還本人/吾等之獲授購股權證明文件(如適用),並連同已正式註銷之本粉紅色接納表格,一併以普通郵遞方式郵寄予上文第1(b)段所列之人士,或如無列明姓名和地址,則按本公司已知地址寄予本人/吾等,郵誤風險概由本人/吾等承擔。
- 3. 本人/吾等茲附上將根據購股權要約條款及條件註銷之本人/吾等獲授購股權證明文件(如適用)。本人/吾等明白任何交回之接納表格及/或任何本人/吾等獲授購股權證明文件概不獲發收據。本人/吾等亦了解所有文件將以普通郵遞方式寄發,郵誤風險概由本人/吾等自行承擔。
- 4. 本人/吾等向要約人、一中證券及/或彼等任何一方可能指定之一名或多名有關人士各自作出聲明及保證,本人/吾等為本粉紅色接納表格所註明之獲授購股權數目之購股權持有人,而本人/吾等具有十足權力及授權以接納購股權要約之方式交回本人/吾等購股權以註銷(連同其所累算或附帶之一切權利)。
- 5. 有關之購股權持有人各自有責任自行了解並全面遵守相關司法權區與此相關之法律及規例,包括取得任何政府、外滙管制或其他方面之同意、或進行存檔及登記,以及支付有關之購股權持有人於相關司法權區應付之任何轉讓或其他稅項。
- 6. 凡任何購股權持有人接納,將視為構成該購股權持有人向要約人、一中證券及本公司作出聲明及保證其已遵守所有本地適用法律及規定及 有關之購股權持有人根據相關司法權區之法律可合法地接納購股權要約。如有任何疑問,購股權持有人應諮詢其專業顧問。
- 7. 本人/吾等確認,除綜合文件及本粉紅色接納表格明文規定者外,據此作出之所有接納、指示、授權及承諾均屬不可撤回及無條件。

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, One China Securities and the Company in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") .

1. Reasons for the collection of your personal data

In accepting the Option Offer for your Options, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being invalidated, rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Option Offer.

2. Purposes

The personal data which you provide on this Pink Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Pink Form of Acceptance and the Composite Document;
- · cancelling the Options;
- maintaining or updating the relevant register of holders of the Options;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror, the Company and/ or its agents such as financial advisers;
- compiling statistical information and Optionholder profiles;
- establishing benefit entitlements of the Optionholders;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror or the Company; and
- any other incidental or associated purposes relating to the above and other purpose to which the Optionholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Pink Form of Acceptance will be kept confidential but the Offeror, One China Securities and/or the Company may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, One China Securities, the Company, any of their agents and/or advisers;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, One China Securities and/or the Company, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror, One China Securities and/or the Company consider(s) to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, One China Securities and/or the Company holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, One China Securities and/or the Company has/have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, One China Securities or the Company (as the case may be).

BY SIGNING THIS PINK FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明旨在知會 閣下有關要約人、一中證券及本公司有關個人資料及香港法例第486章《個人資料(私隱)條例》(「條例」)之政策及慣例。

1. 收集 閣下個人資料之原因

就 閣下之購股權接納購股權要約時,閣下須提供所需之個人資料。倘未能提供所需資料,可能導致 閣下之接納在處理時變成無效、遭拒絕受理或受到延誤。同時亦可能妨礙或延遲寄發 閣下根據購股權要約應得之代價。

2. 用並

閣下於本粉紅色接納表格提供之個人資料可能使用、持有及/ 或保存(以任何方式)作下列用途:

- 處理 閣下之接納及核實或遵循本粉紅色接納表格及綜合文件載列之條款及申請手續;
- 註銷購股權;
- 存置或更新購股權之相關持有人名冊;
- 核實或協助核實簽名,以及進行任何其他資料核實或交換;
- 分派來自要約人、本公司及/或其代理(如財務顧問)之通訊;
- 編製統計資料及購股權持有人資料;
- 確定購股權持有人之受益權利;
- 披露相關資料以便申索權益;
- 根據法律、規則或規例之要求(無論法定或其他規定)作 出披露;
- 有關要約人或本公司業務之任何其他用途;及
- 有關上文所述之任何其他附帶或關聯用途,以及購股權 持有人可能不時同意或獲通知之其他用途。

3. 轉交個人資料

本粉紅色接納表格提供之個人資料將會保密,惟要約人、一中證券及/或本公司可作出彼等認為必需之查詢,以確認個人資料之準確性,並以達致上述或有關任何上述用途之範圍為限,尤其彼等可向或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港境內或境外地區)該等個人資料:

- 要約人、一中證券、本公司、彼等之任何代理及/或顧問;
- 為要約人、一中證券及/或本公司提供與其業務營運有關行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商;
- 任何監管或政府機構;
- 與 閣下進行或建議進行交易之任何其他人士或機構, 例如 閣下之銀行、律師、會計師或持牌證券交易商或註 冊證券機構;及
- 要約人、一中證券及/或本公司認為必需或適當情況下 之任何其他人士或機構。

4. 查閱及更正個人資料

根據條例之規定,閣下有權確定要約人、一中證券及/或本公司是否持有 閣下之個人資料、獲取該資料副本以及更正任何錯誤資料。根據條例,要約人、一中證券及/或本公司有權就辦理獲取任何查閱資料之要求收取所持資料類別之所有要求,應向要約人、一中證券或本公司(視情況而定)提出。

簽署本粉紅色接納表格後,即表示 閣下同意上述各項。