



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Netcom Technology Holdings Limited

Date Submitted 07/11/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|---|---------------------------|--|--|
| (1) Stock code : <u>8071</u> Description : <u>N/A</u> | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | <u>20,000,000,000</u> | <u>HK\$0.005</u> | <u>HK\$100,000,000</u> |
| Increase/(decrease) | <u>-</u> | | <u>-</u> |
| Balance at close of the month | <u>20,000,000,000</u> | <u>HK\$0.005</u> | <u>HK\$100,000,000</u> |
| (2) Stock code : <u>N/A</u> Description : _____ | | | |
| | No. of ordinary shares | Par value (<i>State currency</i>) | Authorised share capital (<i>State currency</i>) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|--------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | <u>2,217,035,049</u> | <u>-</u> | <u>1,463,333,333</u> | <u>-</u> |
| Increase/ (decrease) during the month | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Balance at close of the month | <u>2,217,035,049</u> | <u>-</u> | <u>1,463,333,333</u> | <u>-</u> |

III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option Scheme | | | | | | |
| Exercise Price per share: | | | | | | |
| <u>HK\$1.328</u> | | | | | | |
| <u>(29/06/2007)</u> | | | | | | |
| Ordinary shares | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>9,200,000</u> |
| <i>(Note 1)</i> | | | | | | |
| 2. Share Option Scheme | | | | | | |
| Exercise Price per share: | | | | | | |
| <u>HK\$1.425</u> | | | | | | |
| <u>(29/06/2007)</u> | | | | | | |
| Ordinary shares | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>9,600,000</u> |
| <i>(Note 1)</i> | | | | | | |
| 3. Share Option Scheme | | | | | | |
| Exercise Price per share: | | | | | | |
| <u>HK\$2.030</u> | | | | | | |
| <u>(29/06/2007)</u> | | | | | | |
| Ordinary shares | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> | <u>8,200,000</u> |
| <i>(Note 1)</i> | | | | | | |
| | | | Total A. (Ordinary shares) | | (see continuation sheet) | |
| | | | (Preference shares) | | (see continuation sheet) | |
| | | | (Other class) | | (see continuation sheet) | |
| Total funds raised during the month from exercise of options (State currency) | | | | | (see continuation sheet) | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. Warrants (unlisted) | HK\$ | 108,600,000 | - | 108,600,000 | - | 362,000,000 |
| (12 /01/ 2015) | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$0.30 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A | | | | | |
| 2. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| Total B. | | | | | (Ordinary shares) | - |
| | | | | | (Preference shares) | - |
| | | | | | (Other class) | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Redeemed during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|---------------------------|------------------------------|--|---|
| 1. Convertible Bonds (unlisted) | HK\$ | 144,100,000 | 25,000,000 | 119,100,000 | - | 99,250,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$1.20 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (16/08/2010) | | | | | |
| 2. Convertible preferred shares | HK\$ | 878,000,000 | - | 878,000,000 | - | 1,463,333,333 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | Ordinary | | | | | |
| Subscription price | HK\$0.60 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (22/11/2012) | | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | Total C. (Ordinary shares) | - | |
| | | | | (Preference shares) | - | |
| | | | | (Other class) | - | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : State currency _____ | Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---------------------------------|--|--|---|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | | Class of shares repurchased <u>N/A</u> <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | Class of shares redeemed <u>N/A</u> <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 9. | Capital reorganisation | | Class of shares issuable <u>N/A</u> <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---|---|--|---|
| 10. Other (please specify) | At price : State currency _____ | Class of shares issuable <u>N/A</u> (Note 1) | Issue and allotment date : (dd/mm/yyyy) | (/ /) | |
| | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | <u>N/A</u> | <u>N/A</u> |
| | | Total E. (Ordinary shares) | | <u>-</u> | |
| | | (Preference shares) | | <u>-</u> | |
| | | (Other class) | | <u>-</u> | |

| | | |
|---|-----|----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | <u>-</u> |
| | (2) | <u>-</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | <u>-</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | <u>-</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

