

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/05/2015								
To: Hong Kong Exchanges an	d Clearing	Limited						
Name of Issuer		etcom Technology H	loldings Limite	ed				
Date Submitted	01/06/20	15						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 8071	Descrip	tion :	N/A	<u> </u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding i	nonth	20,000,000,000	HK\$0.005	HK\$100,000,000				
Increase/(decrease)		<u>-</u>		<u>-</u>				
Balance at close of the month		20,000,000,000	HK\$0.005	HK\$100,000,000				
(2) Stock code : N/A	Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding 1	nonth							
Increase/(decrease)	Increase/(decrease)							
Balance at close of the month								

2. Preference Shares							
Stock code :	N/A D	Description:	ption : Convertible preferred shares (unlisted)				
			f preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month			00,000,000	HK\$0.005	HK\$10,000,000		
Increase/(decrease)			<u>-</u>		<del>-</del>		
Balance at close of th	ne month		00,000,000	HK\$0.005	HK\$10,000,000		
3. Other Classes of S	hares						
Stock code:	N/A D	Description:					
			o. of other es of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding mon	th					
Increase/(decrease)							
Balance at close of the	ne month						
Total authorised shar <i>currency</i> ):	e capital at the	e end of the r	month (State	Н	K\$110,000,000		

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference 1	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,217,035,049	-	1,463,333,333	<u>-</u>	
Increase/ (decrease) during the month		-		<del>-</del>	
Balance at close of the month	2,217,035,049	-	1,463,333,333	<u>-</u>	

#### III. Details of Movements in Issued Share Capital (See Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	e issuei)		No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement d	uring the month	pursuant thereto	as at close of the month	
(dd/mm/yyyy) and —	Movement during the month				<b>-</b> *	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$1.328						
(29/06/2007)						
Ordinary shares	_	_	_	_	-	9,200,000
(Note 1)						
2 Chara Ontion						
2. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$1.425						
(29/06/2007)						
Ordinary shares	-		<u> </u>			9,600,000
(Note 1)						
3. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$2.030						
(29/06/2007)						
Ordinary shares	_	_	_	_	_	8,200,000
(Note 1)			· ———			0,200,000
. ,			Total A. (Ord	dinary shares)	(see continuation sheet)	
			(Prefe	erence shares)	(see continuation sheet)	
				(Other class)	(see continuation sheet)	
Total funds raised dur options (State currenc	-	from exercise		ontinuation shee	t)	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month Currency of Nominal value at **Expired** Nominal value thereto as at pursuant Description of warrants nominal close of during the at close of the close of the thereto (Date of expiry - dd/mm/yyyy) value preceding month month month month N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) N/A Stock code (if listed)

Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)		
		Total B	(Ordinary shares) (Preference shares)	<u>-</u>
			(Other class)	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the Class and description outstanding month month month month Convertible Bonds 119,100,000 119,100,000 HK\$ 99,250,000 (unlisted) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$1.20 EGM approval date (if applicable) (dd/mm/yyyy)) (16/08/2010) 2. Convertible preferred 878,000,000 878,000,000 shares HK\$ 1,463,333,333 N/A Stock code (if listed) Class of shares Ordinary issuable (Note 1) Subscription price HK\$0.60 EGM approval date (if applicable) (dd/mm/yyyy) (22/11/2012)N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) \_\_\_\_\_

(Other class) -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a 1.	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  Proposed issue of 443,000,000 subscription shares at the subscription price of HK\$0.148 per subscription shares pursuant to the subscription	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	agreement dated 19 May 2015 under the general mandate. For		
	details, please refer to the announcement dated 20 May 2015		
	shares (Note 1)		
2.	N/A		
	( / / )		
	shares (Note 1)		-
3.	N/A		
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	-	
	(Preference shares) (Other class)		
	(Other class)	<u> </u>	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) At price : State Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable N/A (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (Note 1) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable N/A		
		(Note 1)		
5.	Scrip dividend At price: State currency —	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Class of shares N/A repurchased (Note 1)		
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		, J.	N/A	N/A
		Class of shares N/A redeemed (Note 1)		
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	NT/A	NT/A
			N/A	N/A
		Class of shares issuable N/A (Note 1)		
8.	Consideration issue At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
			N/A	N/A
		Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
	1001guinouton	EGM approval date: ( / / ) (dd/mm/yyyy)		
			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of ne shares of issuer which ma be issued pursuant thereto a at close of the month
10.	At brice :	tate	Class of shares issuab (Note 1)  Issue and allotment	le <u>N/A</u>		
		·	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A_
			Total E.	(Ordinary shares) Preference shares) (Other class)		- - -
				4)		
	Total increase / (decrease) in ordi	nary shares during	g the month (i.e. Total of A to E)	$\frac{(1)}{(2)}$	-	
	Total increase / (decrease) in pref	erence shares duri	ng the month (i.e. Total of A to )	`	_	
	Total increase / (decrease) in other		,	<u> </u>	_	
	(These figures should be the same		_		Capital").)	

Remarks (if any):
Submitted by: Leung Ngai Man
Title: Director
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.

## III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C	E	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.087						
(29/06/2007)						
Ordinary shares	-	-	-	_	-	16,000,000
(Note 1)				·		
, , , ,						
5. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.364						
(29/06/2007)						22 000 000
Ordinary shares	-	<u> </u>				32,000,000
(Note 1)						
6. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.365						
(29/06/2007)						
Ordinary shares	_	_	_	_	_	2,700,000
$\frac{\text{Statitaly Shares}}{(Note 1)}$		<del>-</del>				2,700,000
(Ivole I)						
7. Share Option						
Scheme						
Exercise Price						
per share:						
HK\$0.280						
(29/06/2007)						
Ordinary shares						20,000,000
(Note 1)						
		To	otal A. (Ordin	ary shares)		
		-	(Prefere	nce shares)	-	
				Other class)		
Total funds raised dur	ing the montl	h from exercise o		Juici Class)		
options (State currence		Hom excluse (	-			
Tarana (State Carrone	J/		-			
l						

# III. Details of Movements in Issued Share Capital (Continuation Sheet)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	і знас Орион			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares issuable	Granted	Movement duri	Cancelled			
8. Share Option Scheme Exercise Price per share:	Granica	Lacieised	Cancened	Lapsed		
HK\$0.290 (29/06/2007) Ordinary shares (Note 1)	66,000,000				<del></del>	66,000,000
9. N/A						
$\frac{(\ /\ /\ )}{\text{shares}}$ (Note 1)					<u>-</u>	-
10. N/A						
shares (Note 1)					<u> </u>	
11. N/A						
shares (Note 1)					<u>-</u>	
		To	otal A. (Ordin (Prefere	ary shares) nce shares)	- - -	
Total funds raised du options (State currer		from exercise o	f	Other class)	-	