

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Beaver Group (Holding) Company Limited |
|----------------|--|
| Date Submitted | 01/12/2017                             |

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>8275</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |  |  |  |  |  |
|---|---------------------------|----------------------------------|---|--|--|--|--|--|
|   | No. of ordinary shares    | Par value                        | Authorised share capital                        |  |  |  |  |  |
| Balance at close of preceding month                               | 1,000,000,000             | HK\$0.01                         | HK\$10,000,000                                  |  |  |  |  |  |
| Increase/(decrease)   |                           |                                  |   |  |  |  |  |  |
| Balance at close of the month                                     | 1,000,000,000             | HK\$ 0.01                        | HK\$10,000,000                                  |  |  |  |  |  |
| (2) Stock code :Descrip   | tion :                    | -                                |   |  |  |  |  |  |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |  |  |
| Balance at close of preceding month                               |                           |                                  | -   |  |  |  |  |  |
| Increase/(decrease)   |                           |                                  |   |  |  |  |  |  |
| Balance at close of the month                                     |                           |                                  |   |  |  |  |  |  |

### 2. Preference Shares

| Stock code :Descri                  | ption :                  | _                                |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

# 3. Other Classes of Shares

| Stock code :Descri                  | ription :                      |                                  |   |  |  |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close of preceding month |                                |                                  |   |  |  |  |
| Increase/(decrease)                 |                                |                                  |   |  |  |  |
| Balance at close of the month       |                                |                                  |   |  |  |  |

Total authorised share capital at the end of the month:

HK\$10,000,000

## II. Movements in Issued Share Capital

|  | No. of ordir | nary shares | No. of preference | No. of other classes |  |
|--|--------------|-------------|-------------------|----------------------|--|
|  | (1)          | (2)         | shares            | of shares            |  |
| Balance at close of preceding month      | 600,000,000  | _           | _                 | <u>_</u>             |  |
|  | 000,000,000  |             |                   |                      |  |
| Increase/ (decrease)<br>during the month |              |             |                   |                      |  |
|  |              |             |                   |                      |  |
| Balance at close of the month            | 600,000,000  |             |                   |                      |  |
|  |              |             |                   |                      |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under     | Share Option | Schemes of the  | Issuer)      |              |                      |                          |
|--------------------------|--------------|-----------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share     |              |                 |              |              | No. of new shares of | No. of new shares of     |
| option scheme            |              |                 |              |              | issuer issued during | issuer which may be      |
| including EGM            |              |                 |              |              | the month pursuant   | issued pursuant thereto  |
| approval date            |              | Movement duri   | ng the month |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -       |              |                 | 0            |              | •                    |                          |
| class of shares          |              |                 |              |              |                      |                          |
| issuable                 | Granted      | Exercised       | Cancelled    | Lapsed       |                      |                          |
| 1. Share                 |              |                 |              |              |                      |                          |
| Option Scheme            |              |                 |              |              |                      |                          |
| adopted on               |              |                 |              |              |                      |                          |
| 22/09/2017               |              |                 |              |              |                      |                          |
|                          | -            | -               | -            | -            | -                    | -                        |
| Ordinary shares          |              |                 |              |              |                      |                          |
| (Note 1)                 |              |                 |              |              |                      |                          |
| (                        |              |                 |              |              |                      |                          |
| 2.                       |              |                 |              |              |                      |                          |
|                          |              |                 |              |              |                      |                          |
|                          |              |                 |              |              |                      |                          |
|                          |              |                 |              |              |                      |                          |
|                          |              |                 |              |              |                      |                          |
|                          |              |                 |              |              |                      |                          |
| shares                   |              | <u> </u>        |              |              |                      |                          |
| (Note 1)                 |              |                 |              |              |                      |                          |
|                          |              |                 |              |              |                      |                          |
| 3.                       |              |                 |              |              |                      |                          |
|                          |              |                 |              |              |                      |                          |
|                          |              |                 |              |              |                      |                          |
|                          |              |                 |              |              |                      |                          |
| ( / / )                  |              |                 |              |              |                      |                          |
| shares                   |              |                 |              |              |                      |                          |
| (Note 1)                 |              |                 |              |              |                      |                          |
| (11010-1)                |              | Тс              | tal A (Ordin | ary shares)  | -                    |                          |
|                          |              | 10              |              |              | -                    |                          |
|                          |              |                 |              | Other class) |                      |                          |
| Te (al. Caraltana'au 1.1 | ·            | <b>C</b>        | -            | Julei (1858) |                      |                          |
| Total funds raised dur   |              | from exercise o | Ι            |              |                      |                          |
| options (State currence  | (y)          |                 |              | -            |                      |                          |
|                          |              |                 |              |              |                      |                          |

| Warrants to Issue Shares of the Is                                      | suer which are t                | o be Listed                               |          |                              |   |  |  |
|---|---------------------------------|---|----------|------------------------------|---|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                | Currency of<br>nominal<br>value | Nominal valuctories of preceding metalogy | du       | ercised<br>ring the<br>nonth | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  | _                               |   |          |                              |   |  |  |
|   | -                               |   |          |                              |   |  |  |
| ( / / )   |                                 |   |          |                              |   |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |                                 |   |          |                              |   |  |  |
| Subscription price  |                                 |   |          |                              |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / /                           | )   |          |                              |   |  |  |
| <u>2.</u>   |                                 | /   |          |                              |   |  |  |
|   | -                               |   |          |                              |   |  |  |
| ( / / )   |                                 |   |          |                              |   |  | <u></u>  |
| Stock code (if listed)  |                                 |   |          |                              |   |  |  |
| Class of shares   |                                 |   |          |                              |   |  |  |
| issuable ( <i>Note 1</i> )  |                                 |   |          |                              |   |  |  |
| Subscription price<br>EGM approval date                                 |                                 |   |          |                              |   |  |  |
| (if applicable)   |                                 |   |          |                              |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |          |                              |   |  |  |
| 3.  | _                               |   |          |                              |   |  |  |
|   | -                               |   |          |                              |   | _  |  |
| ( / / )   |                                 |   |          |                              |   |  |  |
| Stock code (if listed)<br>Class of shares                               |                                 |   |          |                              |   |  |  |
| issuable (Note 1)   |                                 |   |          |                              |   |  |  |
| Subscription price  |                                 |   |          |                              |   |  |  |
| EGM approval date (if applicable)                                       |                                 |   |          |                              |   |  |  |
|   | ( / /                           | )   |          |                              |   |  |  |
| 4.  | -                               |   |          |                              |   |  |  |
| -   | -                               |   |          |                              |   |  |  |
| ( / / )   |                                 |   |          |                              |   |  |  |
| Stock code (if listed)  |                                 |   |          |                              |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )                              |                                 |   |          |                              |   |  |  |
| Subscription price  |                                 |   |          |                              |   |  |  |
| EGM approval date   |                                 |   |          |                              |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / /                           | )   |          |                              |   |  |  |
|   |                                 |   | Total B. | (Ordi                        | nary shares)                              | -  |  |
|   |                                 |   |          | (Prefere                     | ence shares)                              | -  | -  |
|   |                                 |   |          | (                            | Other class)                              | -  | -  |

| Convertibles (i.e. Convertible i  | nto shares of the I                  | issuer which are to                      | be Listed)                       |                                    | No. of new   | No. of new   |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |                                      |  |                                  |                                    |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))                   | ( / / )                              |  |                                  |                                    |  |  |
| 2.  |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      | ·  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                                    | ( / / )                              |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.                                    | ( / / )                              |  |                                  |                                    |  |  |
| Stock code (if listed)  |                                      |  |                                  |                                    |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date      |                                      |  |                                  |                                    |  |  |
| (if applicable)   | ( / / )                              |  | Total C. (Ordir                  | hary shares)                       | -  | -  |
|   |                                      |  | (Prefere                         | nce shares)                        | -  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. <u>N/A</u>   |   |  |
| shares (Note 1)   |   |  |
| 2   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| 3   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
|   | -   |  |
| Total D. (Ordinary shares)<br>(Preference shares)   | -   |  |
| (Other class)   | -   |  |

| Otl | her Movements in | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|------------------|----------------------|--|-------|---|--|---|
|     |                  |                      | Class of shares issuable                   |       |   |  |   |
|     |                  | State                | (Note 1)                                   | ( / / | ) |  |   |
| 1.  | Rights issue     | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      |  |       |   | N/A  | N/A   |
|     |                  |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 2.  | Open offer       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:                         | ( / / | ) |  |   |
|     |                  |                      | (dd/mm/yyyy)                               |       |   | N/A  | N/A   |
|     |                  |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 3.  | Placing          | At price : State     |  | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|     |                  |                      | 、 ····                                     |       |   | N/A  | N/A   |
|     |                  |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 4.  | Bonus issue      |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|     |                  |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | N/A  | N/A   |
|     |                  |                      |  |       |   | <u> 11/A</u>   | 11/74   |

|    | Type of Issue                            |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--|---|-------|---|--|---|
|    |  | Class of shares issuable  |       |   |  |   |
| 5. | Scrip dividend At price : State currency | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A   |
|    |  |   |       |   |  |   |
|    |  | Class of shares repurchased ( <i>Note 1</i> )                   |       |   |  |   |
| 6. | Repurchase of shares                     | Cancellation date :<br>(dd/mm/yyyy)                             | ( / / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A   |
|    |  |   |       |   |  |   |
|    |  | Class of shares redeemed ( <i>Note 1</i> )                      |       |   |  |   |
| 7. | Redemption of shares                     | Redemption date :<br>(dd/mm/yyyy)                               | ( / / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A   |
|    |  |   |       |   |  |   |
|    |  | Class of shares issuable ( <i>Note 1</i> )                      |       |   |  |   |
| 8. | Consideration issue At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | NT/A   |   |
|    |  |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |  |   |       |   |  |   |

|     | Type of Issue             |                  |   |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|---------------------------|------------------|---|--|--|---|
| 9.  | Capital<br>reorganisation |                  | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)   | ( / / )<br>( / / )                             | N/A  | <u>N/A</u>  |
| 10. | Other<br>(Please specify) | At price : State | Class of shares issuable<br>( <i>Note 1</i> )<br>— Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br>( / / )                             | N/A  | N/A   |
|     |                           |                  |   | Ordinary share<br>eference share<br>(Other cla | es) -  | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)      | -               |
|---|----------|-----------------|
|   | (2)      | -               |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       | -        | -               |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | -        | -               |
| (These figures should be the same as the relevant figures under II above ("Movements in Is      | sued Sha | ure Capital").) |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

Title:

**Executive Director** 

(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

## 2. If there is insufficient space, please append the prescribed continuation sheet.