

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Beaver Gro	oup (Holding) Compa	any Limited		
Date Submitted <u>02/02/2018</u>	02/02/2018			
I. Movements in Authorised Share Cap	ital			
1. Ordinary Shares				
(1) Stock code : <u>8275</u> Descri	iption: Ordinary	y Shares		
	No. of ordinary shares	Par value	Authorised share capital	
Balance at close of preceding month	1,000,000,000	HK\$0.01	HK\$10,000,000	
Increase/(decrease)				
Balance at close of the month	1,000,000,000	HK\$ 0.01	HK\$10,000,000	
(2) Stock code : Descri	iption:	-	_	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	<u> </u>	<u> </u>		
Increase/(decrease)				
Balance at close of the month				

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Stock code : Descri	iption:	-	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			-
Increase/(decrease)			-
Balance at close of the month	<u>-</u>		-
3. Other Classes of Shares Stock code : Description	iption :	-	
	No. of other classes of shares	Par value (State currency)	capital
	No. of other	(State	Authorised share capital (State currency)
Stock code : Descr	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	600,000,000			
Increase/ (decrease) during the month				<u> </u>
Balance at close of the month	600,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	Particulars of share	Share Option	1 Schemes of the	155001)		No. of new shares of	No. of new shares of
aproval date (dd/mm/yyyy) and class of shares issuable	option scheme					issuer issued during	issuer which may be
Contact Cont							issued pursuant thereto
Contact Cont			Movement duri	ng the month			as at close of the month
Share Option Scheme adopted on 22/09/2017 Ordinary shares (Note 1) Sha			1,10 venient dan	ing the month		-	
1. Share							
Option Scheme adopted on 22/09/2017 Ordinary shares (Note 1) 2.	issuable	Granted	Exercised	Cancelled	Lapsed		
Adopted on 22/09/2017	1. Share						
22/09/2017	Option Scheme						
Ordinary shares (Note 1)	adopted on						
Ordinary shares (Note 1)	22/09/2017						
(Note 1) 2. (/ /)		_	_	_	_	-	-
(Note 1) 2. (/ /)	Ordinary shares						
2			· · ·				-
	(11010-1)						
	2						
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of	<u></u>						
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of							
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of							
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of							
(Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of	(/ /)						
3							-
Total funds raised during the month from exercise of (/ /)	(Note 1)						
Total funds raised during the month from exercise of (/ /)							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	(/ /)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of			<u> </u>				
(Preference shares) - (Other class) Total funds raised during the month from exercise of	()		To	otal A (Ordin	ary shares)	-	
(Other class) Total funds raised during the month from exercise of			10	(Prefere	nce shares)		
Total funds raised during the month from exercise of							
	Total from 4:	.!	h £		Juici Class)		
options (state currency) -			n irom exercise o	Π			
	options (State current	:y <i>)</i>					

Warrants to Issue Shares of the Is	suer which are to be Listed			N. C	N
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /) - -				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
J.	_				
			· 		-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		•			
Subscription price	(/ /)	-			
(dd/11111/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)	-	- -

Convertibles (i.e. Convertible in	nto Shares of the	Issuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u></u>					
-						
-	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(If applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	-	-
			(Pieiere)	ence shares) Other class)	<u>-</u>	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		-
2.		
shares (Note 1)		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	-	
(Other class)	-	

C	Other Movements in I	ssued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 13540		Class of shares issuable				
			(Note 1)				
1	. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiiii yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
2	. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable				
		G	(Note 1)	(`		
3	. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)				
4	. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
1							

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					IVA	IN/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mill/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(m - 1999)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Class of shares issuable					
	(Note 1))				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))				
	EGM approval date:	,				
	(dd/mm/yyyy)		N/A	N/A		
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		_ N/A	N/A		
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	-		
		(2	2)	-		
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of share: (These figures should be the same as the relevant fi	-		Share Capita	- !").)		

Remarks (if any):	
Submitted by:	Tang Kwai Leung Stanley	_
Title:	Executive Director	_
	(Director, Secretary or other	duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.