

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|----------------------------------------------|-------------------------------------------------------|----------------------------------|-------------------------------------------|--|--|--|
| Name of Issuer Beaver Gro | Name of Issuer Beaver Group (Holding) Company Limited | | | | | |
| Date Submitted 03/04/2018 | 03/04/2018 | | | | | |
| I. Movements in Authorised Share Capi | tal | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 8275 Descrip | ption: Ordinary | Shares | | | | |
| | No. of ordinary shares | Par value | Authorised share capital | | | |
| Balance at close of preceding month | 1,000,000,000 | HK\$0.01 | HK\$10,000,000 | | | |
| Increase/(decrease) | - | | | | | |
| Balance at close of the month | 1,000,000,000 | HK\$ 0.01 | HK\$10,000,000 | | | |
| (2) Stock code : Descri | ption: | <u>-</u> | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | <u> </u> | | | | | |
| Increase/(decrease) | - | | | | | |
| Balance at close of the month | <u>-</u> | | | | | |

31/03/2018

| Stock code : Descri | iption: | - | |
|------------------------------------------------------|--------------------------------|----------------------------------|-------------------------------------------|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | - |
| Increase/(decrease) | | | - |
| Balance at close of the month | <u>-</u> | | - |
| | | | |
| 3. Other Classes of Shares Stock code : Description | iption : | - | |
| | No. of other classes of shares | Par value (State currency) | capital |
| | No. of other | (State | Authorised share capital (State currency) |
| Stock code : Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordi | inary shares | No. of preference | No. of other classes |
|------------------------------------------|-------------|--------------|-------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 600,000,000 | | | |
| Increase/ (decrease) during the month | | | | <u> </u> |
| Balance at close of the month | 600,000,000 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| | Particulars of share | Share Option | 1 Schemes of the | 155001) | | No. of new shares of | No. of new shares of |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|--------------|-------------------|---------------|--------------|----------------------|--------------------------|
| aproval date (dd/mm/yyyy) and class of shares issuable | option scheme | | | | | issuer issued during | issuer which may be |
| Contact Cont | | | | | | | issued pursuant thereto |
| Contact Cont | | | Movement duri | ng the month | | | as at close of the month |
| Share Option Scheme adopted on 22/09/2017 Ordinary shares (Note 1) Sha | | | 1,10 venient dan | ing the month | | - | |
| 1. Share | | | | | | | |
| Option Scheme adopted on 22/09/2017 Ordinary shares (Note 1) 2. | issuable | Granted | Exercised | Cancelled | Lapsed | | |
| Adopted on 22/09/2017 | 1. Share | | | | | | |
| 22/09/2017 | Option Scheme | | | | | | |
| Ordinary shares (Note 1) | adopted on | | | | | | |
| Ordinary shares (Note 1) | 22/09/2017 | | | | | | |
| (Note 1) 2. (/ /) | | _ | _ | _ | _ | - | - |
| (Note 1) 2. (/ /) | Ordinary shares | | | | | | |
| 2 | | | · · · | | | | - |
| | (11010-1) | | | | | | |
| | 2 | | | | | | |
| (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of | <u></u> | | | | | | |
| (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) 3. (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of | (/ /) | | | | | | |
| 3 | | | | | | | - |
| Total funds raised during the month from exercise of (/ /) | (Note 1) | | | | | | |
| Total funds raised during the month from exercise of (/ /) | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | 3. | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | (/ /) | | | | | | |
| (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | shares | | | | | | |
| Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of | | | <u> </u> | | | | |
| (Preference shares) - (Other class) Total funds raised during the month from exercise of | () | | To | otal A (Ordin | ary shares) | - | |
| (Other class) Total funds raised during the month from exercise of | | | 10 | (Prefere | nce shares) | | |
| Total funds raised during the month from exercise of | | | | | | | |
| | Total from 4: | .! | h £ | | Juici Class) | | |
| options (state currency) - | | | n irom exercise o | Π | | | |
| | options (State current | :y <i>)</i> | | | | | |

| Warrants to Issue Shares of the Is | suer which are to be Listed | | | N. C | N |
|-------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|------------|----------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) - - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| J. | _ | | | | |
| | | | · | | - |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | • | | | |
| Subscription price | (/ /) | - | | | |
| (dd/11111/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) ence shares) Other class) | - | - - |

| Convertibles (i.e. Convertible in | nto Shares of the | Issuer which are to | be Listed) | | | |
|--------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u> </u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u></u> | | | | | |
| - | | | | | | |
| - | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (If applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | nary shares) | - | - |
| | | | (1) | ence shares) Other class) | <u>-</u> | <u>-</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | - |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | - | |
| (Other class) | - | |
| | | |

| C | Other Movements in I | ssued Share Capital | | | | | |
|---|----------------------|---------------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 1900 01 13540 | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1 | . Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiiii yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 2 | . Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiiii yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | G | (Note 1) | (| ` | | |
| 3 | . Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 4 | . Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NT/A |
| | | | | | | N/A | N/A |
| 1 | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------------------------------------------|-----------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| | | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NI/A |
| | | | | | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | IVA | IN/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (dd/mill/yyyy) | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (m - 1999) | | | N/A | N/A |
| | | | | | | |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | | |
|--------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|----|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|--|--|
| | Class of shares issuable | | | | | |
| | (Note 1) |) | | | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) |) | | | | |
| | EGM approval date: | , | | | | |
| | (dd/mm/yyyy) | | N/A | N/A | | |
| 10. Other (Please specify) At price: State currency | Class of shares issuable (Note 1) — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | _ N/A | N/A | | |
| | | | | | | |
| Total increase / (decrease) in ordinary shares during | g the month (i.e. Total of A to E): | (1 |) | - | | |
| | | (2 | 2) | - | | |
| | Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | | | |
| Total increase / (decrease) in other classes of share: (These figures should be the same as the relevant fi | - | | Share Capita | - !").) | | |

| Remarks (if any |): | |
|-----------------|-------------------------------|--------------------------|
| | | |
| | | |
| | | |
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| | | |
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| | | |
| | | |
| | | |
| | | |
| Submitted by: | Tang Kwai Leung Stanley | _ |
| Title: | Executive Director | _ |
| | (Director, Secretary or other | duly authorised officer) |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.