

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		31/10/2020		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer		Group (Holding) Co	ompany Limit	ed
Date Submitted	02/11/20	)20		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8275</u>	Descrip	otion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	1,000,000,000	HK\$0.01	HK\$10,000,000
Increase/(decrease)				
Balance at close of the mon	th	1,000,000,000	HK\$0.01	HK\$10,000,000
(2) Stock code :	Descrip	otion:	-	
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of precedir	ng month	<u> </u>		<u> </u>
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the mon	th	<u>-</u>		<u>-</u>

2. Preference Shares			
Stock code :Descript	tion :	-	_
	No. of preference shares		
Balance at close of preceding month _	-	<u> </u>	<u>-</u>
Increase/(decrease)	-	-	<del>-</del>
Balance at close of the month	-	- <del>-</del>	
3. Other Classes of Shares			
Stock code :Descript	tion :	-	
		(State	
Balance at close of preceding month _	-	<u> </u>	
Increase/(decrease)	-	-	<u>-</u>
Balance at close of the month	-	<u>-</u>	
Total authorised share capital at the el	nd of the month	(State H	<b>&lt;</b> \$10,000,000

currency):

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference No. of other			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	600,000,000		<u> </u>			
Increase/ (decrease) during the month	300,000,000	<del>-</del>	- <del>-</del>			
Balance at close of the month	900,000,000		· <u>-</u>			

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued thereto approval date pursuant thereto Movement during the month (dd/mm/yyyy) and as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (22/09/2017) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)	-		-	- <del>-</del>
	-	_	_	-	_	-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
	-	_	_	-	_	-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /					
( / / )		<del></del>		<u> </u>	-	<u> </u>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	<del>-</del> -
			(O	ther class)	-	=

Convertibles (i.e. Convertible	into Shares of	the Issuer w	hich are to be Lis	ted)		
Class and description	Currency o amount outstandinç	precedin	f Converted ng during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	( / /	)				
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
			_	_	_	_
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)	( / /	)				
4.		<u>,                                     </u>				
		-	-	-	-	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	Total C (Ordin	norv charas		
			(Preferei	nary shares) nce shares) Other class)	-	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
shares (Note 1)	-	-
2		
shares (Note 1)	<u>-</u>	<u>-</u>
3		
( / / )		
shares (Note 1)		<u>-</u>
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Ot	her Movement	s in Issue	d Share Capital				
	_					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
1.	Rights issue	At price	State HK\$0.027 currency	Issue and allotment date : (dd/mm/yyyy)	(23/10/2020	0)	
				EGM approval date: (dd/mm/yyyy)	( / /	300,000,000	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /		NI/A
						N/A	<u>N/A</u>
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)	
				EGM approval date: (dd/mm/yyyy)	( / /	•	
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideratio n issue	At price : State currency —	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					sha issu	lo. of new res of issuer ed during the nth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,			Class of shares issuable (Note 1)	3			
9.	Capital reorganisatio n			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10	Othor			Class of shares issuable (Note 1)	3			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date: (dd/mm/yyyy)	( / /	) _	N/A	N/A
				Tota (Pre		nares)		<del>-</del> -
To	otal increase / (	decrease	e) in ordinary share	s during the month (i.e. Tot	al of A to E		300,000	0,000
То	otal increase / (	decrease	e) in preference sha	ares during the month (i.e.	Total of A t	(2) to E):	-	
E (7	):			of shares during the month			- Issued Share	)
	Confirmation	s						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ss (if any):
	_
Submitte	ed by:Tang Kwai Leung Stanley
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.