

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):	ld/mm/yyyy): 31/01/2021						
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer Beaver Group (Holding) Company Limited							
Date Submitted	01/02/20	)21					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>8275</u>	Descrip	otion : <u>Ordinary</u>	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	1,000,000,000	HK\$0.01	HK\$10,000,000			
Increase/(decrease)		-					
Balance at close of the mon	th	1,000,000,000	HK\$0.01	HK\$10,000,000			
(2) Stock code :	Descrip	otion :	<del>-</del> _				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedir	ng month	<u>-</u>		<u> </u>			
Increase/(decrease)				<u>-</u>			
Balance at close of the mon	th			<u> </u>			

2. Preference Shares			
Stock code :Descrip	otion :		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	-	<u> </u>	<u>-</u>
Increase/(decrease)	-	-	<u>-</u>
Balance at close of the month	-		
3. Other Classes of Shares			
Stock code :Descrip	otion :	-	
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month	-	. <u>-</u>	
Increase/(decrease)	-	-	<u>-</u>
Balance at close of the month	-	· <del>-</del>	
Total authorised share capital at the e currency):	end of the month (	(State H	<b>&lt;</b> \$10,000,000

March 2019

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	900,000,000	<u> </u>	<u> </u>			
Increase/ (decrease) during the month			_ <u>-</u>			
Balance at close of the month	900,000,000		<u> </u>			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	i Share Oplic	on Schemes of	trie issuer)		No. of new shares of	No of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date	I	Movement duri	ng the month		thereto	pursuant thereto
(dd/mm/yyyy) and					-	as at close of the
class of shares	0	E	0 11 1	1		month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
(00/00/0047)						
(22/09/2017)						
Ordinary shares						-
(Note 1)						
2.						
( / / )						
shares						-
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		<del>.</del> .				
		lota	al A. (Ordina	ry snares)		
				ce shares)		
Language and the second			,	her class)		
Total funds raised du		h from exercis	e of			
options (State curren	cy)			-		

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		-	<u>-</u>		<del>-</del>	-
(dd/mm/yyyy)	( / /	)				
2.						
( / / )		<del>-</del>		<del>-</del>	-	- <del>-</del>
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
				<del>-</del>	-	- <del>-</del>
, , , , , , , , , , , , , , , , , , , ,						
Class of shares						
issuable <i>(Note 1)</i>						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.	•					
			-		-	<u> </u>
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(GG/111111/JJJJ)	( / /	,				
		Total B		ary shares)		_
				ce shares)		_
			(O	ther class)	-	_

Class and description	Currency amoun outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<del>-</del>	<u> </u>			
EGM approval date (if applicable) (dd/mm/yyyy))	(	)					
			_	_	_	_	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)					
Stock code (if listed)			-				
Class of shares issuable (Note 1) Subscription price			<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / /	)					
	_ _ _						
Stock code (if listed)			-				-
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			7	otal C. (Ordina		-	<u>-</u>
					ce shares) ther class)	-	_
i				(U	uiei ciass)	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

of issuer issued issuer which may be during the month issued pursuant	Options (other than under Share Option Schemes)		
( / / ) shares (Note 1) ( / / )	if applicable, and class of shares issuable:	of issuer issued during the month	thereto as at close of
2.	1. N/A		
2.			
2.			
2.	( / / )		
2.	shares (Note 1)	-	-
	2.		
( / / ) shares (Note 1)			
( / / ) shares (Note 1)			
shares (Note 1)			
· · · · · · · · · · · · · · · · · · ·	shares (Note 1)	-	-
3.	3.		
shares (Note 1) -	shares (Note 1)	-	-
Total D. (Ordinary shares) -	Total D. (Ordinary shares)	-	
(Preference shares) -	(Preference shares)	-	
(Other class) -	(Other class)	-	

Ot	her Movements	in Issued Share Capital					
	Tuno effective					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33)			N/A	N/A
			Class of shares				
0	0	At price : State	issuable <i>(Note 1)</i> Issue and allotment				
2.	Open offer	At price : Glate	date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 1/A	21/2
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33/11111)			N/A	N/A
			Class of shares				
4.	Bonus issue		issuable (Note 1)  Issue and allotment	( / /	)		
			date : (dd/mm/yyyy)  EGM approval date:		•		
			(dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares	_					
	Scrip dividend At price . State	issuable (Note 1) Issue and allotment						
5.	Scrip dividend At price : State currency————	date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	1	)	N/A	N/A
		Class of shares repurchased (Note 1)	-					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	1	)	N/A	N/A
		Class of shares redeemed (Note 1)	-					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	1	/	)	N/A	N/A
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	1	/	)	N/A	N/A
							11/71	19/73

	Type of Issue				share issued montl	of new of issuer I during the h pursuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( /	/ )			
		EGM approval date:	, ,	, ,			
		(dd/mm/yyyy)	( /	/ )		NI/A	N1/A
						N/A	N/A
		Class of shares					
10	Othor	issuable (Note 1)					
10.	Other (Please At price : State currency specify)	Issue and allotment date : (dd/mm/yyyy)	( /	/ )			
		EGM approval date: (dd/mm/yyyy)	( /	/ )	_	N/A	N/A
		Total	E. (	Ordina	arv		
				share	es)	-	<u>-</u>
		(Prefe		e share ner cla		<u>-</u>	=
			()	101 014			-
То	tal increase / (decrease) in ordinary shares durin	g the month (i.e. Total	of A to	E):	(1)	-	
					(2)	-	
То	tal increase / (decrease) in preference shares du	ring the month (i.e. Tot	al of A	4 to E):		-	
	tal increase / (decrease) in other classes of share	es during the month (i.e	e. Tota	al of A	to	-	
	hese figures should be the same as the relevant	figures under II above	("Mov	ement	s in Īssu	ued Share	
Cá	apital").)						

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);					
	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
Remark	s (if any):					
Submitte	ed by: Tang Kwai Leung Stanley					
Title:	Executive Director					
	(Director, Secretary or other duly authorised officer)					

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.