



(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number:	

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name:	Beaver Group (Holding) Company Limited
Stock code (ordinary shares):	8275

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 May 2021

A. General

Place of incorporation:

Date of initial listing on GEM:

Name of Sponsor(s):

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors:
Mr. Tang Kwai Leung Stanley
Mr. Chui Koon Yau

Independent Non-Executive Directors:
Mr. Cheung Chung Chuen George

Mr. Law Ching Ning Paschal
Mr. He Dingding

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name Number of s HK\$0.01 eac share capita Company ("\$	l of the Shareholding
C3J Development 35,350,000 (Limited ("C3J Development")	(Note 1) 15.71%
Mr. Tang Kwai Leung 35,350,000 (Stanley (" Mr. Tang ")	(Note 1) 15.71%
Ms. Lam Ka Yi 35,350,000 ((Note 2) 15.71%
Hunter Corporate 34,950,000 (Limited ("Hunter Corporate")	(Note 3) 15.53%
Mr. Chui Koon Yau 34,950,000 (" Mr. Chui ")	(Note 3) 15.53%
Ms. Wong Kit Chun 34,950,000 ((Note 4) 15.53%

Notes:

- 1. Mr. Tang legally and beneficially owns the entire issued share capital of C3J Development. Therefore, Mr. Tang is deemed, or taken to be, interested in all the Shares held by C3J Development for the purpose of the Securities and Futures Ordinance (the "SFO"). Mr. Tang is the sole director of C3J Development.
- 2. Ms. Lam Ka Yi is the spouse of Mr. Tang. Therefore, Ms. Lam Ka Yi is deemed, or taken to be, interested in all the Shares held by C3J Development for the purpose of the SFO.
- 3. Mr. Chui legally and beneficially owns the entire issued share capital of Hunter Corporate. Therefore, Mr. Chui is deemed, or taken to be, interested in all the Shares held by Hunter Corporate for the purpose of the SFO. Mr. Chui is the sole director of Hunter Corporate.
- 4. Ms. Wong Kit Chun is the spouse of Mr. Chui. Therefore, Ms. Wong Kit Chun is deemed, or taken to be, interested in all the Shares held by Hunter Corporate for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date: 31 March

Registered address: Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman KY1-1108, Cayman Islands

Head office and principal place of business: Room 1204, 12/F, Block 2, Golden Industrial Building, 16-26 Kwai Tak Street, Kwai Chung, New Territories, Hong Kong

Web-site address (if applicable): www.beavergroup.com.hk

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Share registrar: Cayman Islands principal share registrar and transfer office

Ocorian Trust (Cayman) Limited

Windward 3, Regatta Office Park, PO Box 1350, Grand Cayman

KY1-1108, Cayman Islands

Hong Kong branch share registrar and transfer office

Tricor Investor Services Limited

Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong

Auditors: RSM Hong Kong

29th Floor, Lee Garden Two, 28 Yun Ping Road, Causeway Bay,

Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company (together with its subsidiaries) is foundation contractor primarily specialising in subcontracted bored piling works as well as other foundation works.

C. Ordinary shares

Number of ordinary shares in issue:	225,000,000 Shares
Par value of ordinary shares in issue:	HK\$0.1 per Share
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A
D. Warrants	
Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upor the exercise of outstanding warrants:	n N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:	Tang Kwai Leung Stanley
Title:	(Name) Director
riuc.	(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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