

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2021							
To : Hong Kong Exchanges a	and Clea	ring Limited					
Name of Issuer Beaver Group (Holding) Company Limited							
Date Submitted	01/06/20	021					
I. Movements in Authorised S	I. Movements in Authorised Share Capital						
1. Ordinary Shares							
(1) Stock code : <u>8275</u>	_Descrip	otion : Ordinary	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	1,000,000,000	HK\$0.10	HK\$100,000,000			
Increase/(decrease)				<u>-</u>			
Balance at close of the mont	h	1,000,000,000	HK\$0.10	HK\$100,000,000			
(2) Stock code :	_Descrip	otion:	<u>-</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	<u> </u>					
Increase/(decrease)		<u> </u>		-			
Balance at close of the mont	h .						

2. Preference Shares				
Stock code : Descrip	tion :	-		
	No. of preference shares	(State	Authorised share capital (State currency)	
Balance at close of preceding month_	-			
Increase/(decrease)	-			
Balance at close of the month	-	<u> </u>		
3. Other Classes of Shares				
Stock code : Descrip	tion :	-		
	No. of other classes of shares	(State		
Balance at close of preceding month_	-		<u>-</u>	
Increase/(decrease)	-			
Balance at close of the month	<u>-</u>		<u>-</u>	
Total authorised share capital at the end of the month HK\$100,000,000				

(State currency):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	90,000,000		<u> </u>		
Increase/ (decrease) during the month	135,000,000		<u> </u>		
Balance at close of the month	225,000,000		<u>-</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which including EGM the month pursuant may be issued approval date thereto pursuant thereto Movement during the month (dd/mm/yyyy) and as at close of the class of shares month issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on (22/09/2017) Ordinary shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	-	_	-	-	_	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		\				
2.	(/ /					
			-		-	
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(' '	/				
			-		-	
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)		-		-	-	<u> </u>
Stock code (if listed)						
Class of shares						
Cubacription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	_	
		. 5.5 2	(Preferen	ce shares)	<u> </u>	- -
			(C	ther class)	-	= -

Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Convertibles (i.e. Convertible	into Shares of	f the Issuer v	vhich are to be Li	sted)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	Class and description	amount	of close o precedi	of Converted ng during the	e close of the	issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	1. N/A	<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		<u> </u>					
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(if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	Class of shares issuable (Note 1) Subscription price						
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(if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	Class of shares issuable (Note 1) Subscription price						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	(if applicable) (dd/mm/yyyy))				
Class of shares issuable (Note 1) Subscription price EGM approval date		- - - <u>-</u>	_	_	_	_	_
	Class of shares issuable (Note 1) Subscription price				_		
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) - (Preference shares) - (Other class) -	(if applicable)	(/ /)	Total C. (Ordi (Prefere	inary shares) ence shares) (Other class)	-	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) Total D. (Ordinary shares) (Preference shares)

(Other class)

Ot	her Movements	in Issued Share Capital			
	T			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				monun
			Class of shares <u>Ordinary</u> issuable (Note 1)		
1.	Rights issue	At price : State HK\$0.21 currency	Issue and allotment date : (dd/mm/yyyy) (03/05/202	1)	
			EGM approval date: (16/03/202 (dd/mm/yyyy)	1)135,000,000	N/A
			Class of sharesissuable (Note 1)	-	
2.	Open offer	At price : State	Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy) (/ /) N/A	N/A
	_		Class of sharesissuable (Note 1)		
3.	Placing	At price : State	Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (dd/mm/yyyy) (/ /		N1/A
				N/A	N/A
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy) (/ /)	
			EGM approval date: (/ /	•	N 1/2
				N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Class of shares	_				
	Scrip dividend At price - State	issuable (Note 1) Issue and allotment					
5.	Scrip dividend At price : State currency —	date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>N/A</u>	N

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	issuer which
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N</u> /A	N/A
10	Other		Class of shares issuable (Note 1)				
10.	(Please specify)	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total (Pref		shares	(a) 135,000,000 (b) -	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	135,000,000
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
rteman	no (ii driy).
Submitt	ted by: Tang Kwai Leung Stanley
Title:	Executive Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.	If there is insufficient space, please append the prescribed continuation sheet.