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BEAVER GROUP (HOLDING) COMPANY LIMITED

永勤集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8275)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO RESULTS OF THE RIGHTS SHARES ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE

Reference is made to the announcement of Beaver Group (Holding) Company Limited (the “**Company**”) dated 29 April 2022 (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company wishes to supplement and clarify that the table showing the effect of the rights issue on the shareholding structure of the Company on page 3 of the Announcement should be amended as follows:

	Immediately before completion of the Rights Issue and the Placing		Immediately after completion of the Rights Issue and the Placing	
	<i>Number of issued Shares</i>	<i>Approximate %</i>	<i>Number of issued Shares</i>	<i>Approximate %</i>
Success Run International Limited (<i>Note 1</i>)	14,060,000	26.04	18,350,000	13.59
<u>Lion Spring Enterprises Limited (<i>Note 2</i>)</u>	=	=	<u>5,000,000</u>	<u>3.70</u>
Public Shareholders	39,940,000	73.96	<u>72,170,775</u>	<u>53.47</u>
Independent places	–	–	39,479,225	29.24
Total	<u>54,000,000</u>	<u>100.00</u>	<u>135,000,000</u>	<u>100.00</u>

Notes:

- Success Run International Limited is owned as to 100% by Ms. Wong Fei Heung Terbe, who is deemed to be interested in 18,350,000 Shares pursuant to the Part XV of the SFO.
- Lion Spring Enterprises Limited is owned as to 100% by Ms. Wong Fei Heung Terbe, who is deemed to be interested in 5,000,000 Shares pursuant to the Part XV of the SFO.

The Company confirms that the above clarification does not affect other information contained in the Announcement. Saved as disclosed above, all information and contents set out in the Announcement remain unchanged.

By order of the Board
Beaver Group (Holding) Company Limited
Tang Kwai Leung Stanley
Chairman and Executive Director

Hong Kong, 3 May 2022

As at the date of this announcement, the Board comprises Mr. Tang Kwai Leung Stanley and Mr. Chui Koon Yau as executive Directors; and Mr. He Dingding, Ms. Chan Wan Ling Sammi and Ms. Liu Ching Man as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.beavergroup.com.hk.