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## STATE INNOVATION HOLDINGS LIMITED

### 國科控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8275)**

## POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 23 SEPTEMBER 2022

The board (the “**Board**”) of directors (the “**Directors**”) of State Innovation Holdings Limited (the “**Company**”) is pleased to announce that at the extraordinary general meeting of the Company held at Unit 1203B, 1204–1205, 12/F, World-Wide House, 19 Des Voeux Road Central, Hong Kong on Friday, 23 September 2022 at 11:00 a.m. (the “**EGM**”), all the proposed resolutions (the “**Resolutions**”) as set out in the circular (the “**Circular**”) incorporating a notice of the EGM dated 2 September 2022 (the “**EGM Notice**”) were duly passed by the shareholders of the Company (the “**Shareholders**”) by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

The poll results in respect of the Resolutions proposed at the EGM were as follows:

ORDINARY RESOLUTIONS		Number of votes cast (%)	
		FOR	AGAINST
1.	To approve the issue of the Convertible Bond (I) (as defined in the circular) and the allotment and issue of the Conversion Shares (I) under the Specific Mandate.	65,102,475 (99.99%)	900 (0.01%)
2.	To approve the Placing Agreement and the transaction contemplated thereunder, including the issue of the Convertible Bond (II) and the allotment and issue of the Conversion Shares (II) under the Specific Mandate.	65,102,475 (99.99%)	900 (0.01%)
3.	To approve the Increase in Authorised Share Capital (as defined in the circular).	65,102,475 (99.99%)	900 (0.01%)

The full text of the Resolutions appears in the EGM Notice.

As at the date of the EGM, a total of 135,000,000 Shares were in issue which was the total number of Shares entitling the Shareholders to attend and vote on the resolution at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM and no Shareholder was required under the GEM Listing Rules to abstain from voting at the EGM. No person has indicated in the Circular containing the notice of the EGM that it/he/she intends to abstain from voting on or vote against the resolution at the EGM.

As more than 50% of the votes were cast in favour of each of the Resolutions, the resolution each of the Resolutions was duly passed by the Shareholders by way of poll as an ordinary resolution of the Company.

The Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, acted as scrutineer for the poll at the EGM.

All the Directors, namely Mr. Tang Kwai Leung Stanley, Mr. Chui Koon Yau, Mr. He Dingding, Ms. Chan Tsz Hei Sammi and Ms. Liu Ching Man, attended the EGM in person or by electronic means.

By Order of the Board  
**State Innovation Holdings Limited**  
**Tang Kwai Leung Stanley**  
*Chairman and Executive Director*

Hong Kong, 23 September 2022

*As at the date of this announcement, the Board comprises Mr. Tang Kwai Leung Stanley and Mr. Chui Koon Yau as executive Directors; and Mr. He Dingding, Ms. Chan Tsz Hei Sammi and Ms. Liu Ching Man as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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