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## **STATE INNOVATION HOLDINGS LIMITED**

**國科控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8275)**

### **CHANGE OF LONG STOP DATE OF THE PLACING AGREEMENT**

**Placing Agent**



**東方滙財證券有限公司**  
**ORIENT SECURITIES LIMITED**

Reference is made to the announcement of State Innovation Holdings Limited (the “**Company**”) dated 11 November 2022 (the “**Announcement**”) in relation to the placing of new shares under General Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

On 15 November 2022 (after trading hours), the Company and the Placing Agent have entered into a supplemental agreement (the “**Supplemental Agreement**”), pursuant to which the Long Stop Date has been changed from 31 December 2022 to 2 December 2022.

Save and except for the aforesaid change of the Long Stop Date, all other terms of the Placing Agreement shall remain unchanged and the Placing Agreement shall remain in full force and effect.

The Board considers the change of the Long Stop Date is in the interests of the Company and the Shareholders as a whole.

By order of the Board

**STATE INNOVATION HOLDINGS LIMITED**

**Tang Kwai Leung Stanley**

*Chairman and Executive Director*

Hong Kong, 15 November 2022

*As at the date of this announcement, the Board comprises Mr. Tang Kwai Leung Stanley and Mr. Chui Koon Yau as executive Directors; and Mr. He Dingding, Ms. Chan Tsz Hei Sammi and Ms. Liu Ching Man as independent non-executive Directors.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading*

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