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## **STATE INNOVATION HOLDINGS LIMITED**

**國科控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8275)**

### **POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 10 MAY 2023**

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of State Innovation Holdings Limited (the “**Company**”) both dated 18 April 2023, in relation to, among other things, the Proposed Change of Company Name. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE EGM**

The Board is pleased to announce that the resolution as set out in the EGM Notice (the “**Resolution**”) was duly passed by way of poll at the EGM held on Wednesday, 10 May 2023.

Details of the poll results of the Resolution were as follows:

| <b>SPECIAL RESOLUTION#</b>   | <b>Number of votes cast<br/>(approximate % of<br/>total number of votes cast)</b> |                  |
|--|---|------------------|
|  | <b>FOR</b>  | <b>AGAINST</b>   |
| To approve that the English name of the Company be changed from “State Innovation Holdings Limited” to “China New Consumption Group Limited” and the dual foreign name in Chinese of the Company be changed from “國科控股有限公司” to “中國新消費集團有限公司” with effect from the date of entry of the new English name and the dual foreign name of the Company on the register of companies maintained by the Registrar of Companies in the Cayman Islands, and that any one or more of the directors or the secretary of the Company be and is/are hereby authorised to do all such acts and things and execute all such documents as he/they may consider necessary, desirable or expedient for the purpose of or in connection with, the implementation of and giving effect to the Proposed Change of Company Name and to attend to any necessary registration and/or filing for and on behalf of the Company. | 75,713,355<br>(99.99%)  | 1,500<br>(0.01%) |

# Please refer to the EGM Notice for full text of the Resolution.

As more than 75% of the votes were cast in favour of the Resolution, the Resolution was duly passed as special resolution at the EGM.

As at the date of the EGM, the number of issued Shares were 160,001,378 Shares, representing the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, as at the date of this announcement, there were no Shares entitling any Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rule and no Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. No Shareholders have stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

## **PROGRESS OF THE CHANGE OF COMPANY NAME**

As the Resolution was duly passed by the Shareholders at the EGM, subject to the approval of the Proposed Change of Company Name by the Registrar of Companies in the Cayman Islands, the Proposed Change of Company Name will become effective on the date on which the Registrar of Companies in the Cayman Islands enters the new name of the Company on the register in place of the existing name of the Company.

The Company will carry out all necessary filing procedures with the Companies Registry in Hong Kong upon the effectiveness of the Proposed Change of Company Name. Further announcement(s) will be made by the Company to inform the Shareholders of, among other things, the effective date of the Proposed Change of Company Name and the new stock short names of the Shares, as and when appropriate.

Directors, namely Mr. Tang Kwai Leung Stanley and Ms. Liu Ching Man attended the EGM in person, Mr. He Dingding and Ms. Chan Tsz Hei Sammi attended the EGM by electronic means.

By Order of the Board  
**State Innovation Holdings Limited**  
**Tang Kwai Leung Stanley**  
*Chairman and Executive Director*

Hong Kong, 10 May 2023

*As at the date of this announcement, the Board comprises Mr. Tang Kwai Leung Stanley as executive Director, and Mr. He Dingding, Ms. Chan Tsz Hei Sammi and Ms. Liu Ching Man as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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