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STATE INNOVATION HOLDINGS LIMITED

國科控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8275)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 18 MAY 2023

Reference is made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**EGM Notice**”) of State Innovation Holdings Limited (the “**Company**”) both dated 3 May 2023, in relation to, among other things, the proposed Capital Reduction, Share Premium Reduction and Sub-division. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution as set out in the EGM Notice (the “**Resolution**”) was duly passed by way of poll at the EGM held on Thursday, 18 May 2023.

Details of the poll results of the Resolution were as follows:

SPECIAL RESOLUTION#	Number of votes cast (approximate % of total number of votes cast)	
	FOR	AGAINST
To approve the proposed Capital Reduction, Share Premium Reduction and Sub-division.	76,473,353 (99.99%)	1,500 (0.01%)

Please refer to the EGM Notice for full text of the Resolution.

As more than 75% of the votes were cast in favour of the Resolution, the Resolution was duly passed as special resolution at the EGM.

As at the date of the EGM, the number of issued Shares were 160,001,378 Shares, representing the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the EGM. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, as at the date of this announcement, there were no Shares entitling any Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 17.47A of the GEM Listing Rule and no Shareholders were required under the GEM Listing Rules to abstain from voting on the Resolution at the EGM. No Shareholders have stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

Directors, namely Ms. Chan Tsz Hei Sammi attended the EGM in person, Mr. Tang Kwai Leung Stanley, Mr. He Dingding and Ms. Liu Ching Man attended the EGM by electronic means.

By Order of the Board
State Innovation Holdings Limited
Tang Kwai Leung Stanley
Chairman and Executive Director

Hong Kong, 18 May 2023

As at the date of this announcement, the Board comprises Mr. Tang Kwai Leung Stanley as executive Director, and Mr. He Dingding, Ms. Chan Tsz Hei Sammi and Ms. Liu Ching Man as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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