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## **CHINA NEW CONSUMPTION GROUP LIMITED**

### **中國新消費集團有限公司**

*(Formerly known as “STATE INNOVATION HOLDINGS LIMITED 國科控股有限公司”)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8275)**

## **REVISED TIMETABLE IN RELATION TO RIGHTS ISSUE AND CHANGE IN BOARD LOT SIZE**

Reference is made to the announcements of China New Consumption Group Limited (the “**Company**”) dated 17 February, 3 March, 10 March, 25 April 2023 and circular dated 23 March 2023 (the “**Circular**”) in relation to, among other things, the proposed Rights Issue and Change in Board Lot Size. Capitalised terms used herein shall have the same meaning as those defined in the Circular unless otherwise defined.

The Prospectus will be despatched to the Shareholders on 11 July 2023.

### **REVISED EXPECTED TIMETABLE**

The expected timetable of the proposed Rights Issue and Change in Board Lot Size is expected to be revised as follows:

<b>Expected Timetable</b>	<b>Date 2023</b>
Effective date of the change in board lot size from 10,000 Shares to 20,000 Shares . . . . .	Thursday, 13 July
First day of dealing in nil-paid Rights Shares (in the board lot size of 20,000 Shares). . . . .	Thursday, 13 July
Designated broker starts to stand in the market to provide matching services for odd lots of the Shares . . . . .	9:00 a.m. on Thursday, 13 July

<b>Expected Timetable</b>	<b>Date 2023</b>
Latest time for splitting of the PAL . . . . .	4:30 p.m. on Monday, 17 July
Last day of dealing in nil-paid Rights Shares (in the board lot size of 20,000 Shares). . . . .	Thursday, 20 July
Latest Time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the Compensatory Arrangement . . . . .	4:00 p.m. on Tuesday, 25 July
Latest Time for Acceptance of and payment for the Rights Shares . . . . .	4:00 p.m. on Tuesday, 25 July
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements . . . . .	Wednesday, 26 July
Commencement of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent . . . . .	Thursday, 27 July
Latest time of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent . . . . .	4:00 p.m. on Monday, 31 July
Latest Time for Termination . . . . .	Tuesday, 1 August
Announcement of results of the Rights Issue (including results of the placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and NQS Unsold Rights Share under the Compensatory Arrangements) . . . . .	Wednesday, 2 August
Despatch of refund cheques, if any, if the Rights Issue is terminated, on or before . . . . .	Thursday, 3 August
Despatch of share certificates of fully-paid Rights Shares . . . . .	Thursday, 3 August
Expected first day of dealings in fully-paid Rights Shares . . . . .	Friday, 4 August
Payment of Net Gain to relevant No Action Shareholders (if any). . . . .	Friday, 18 August
Designated broker ceases to stand in the market to provide matching services for odd lots of the Shares . . . . .	4:00 p.m. on Friday, 18 August

All time and dates in this Prospectus are references to Hong Kong local time and dates.

Dates or deadlines stated in this Prospectus for events in the timetable are indicative only and may be extended or varied. Any further changes to the expected timetable for the Rights Issue will be announced by the Company as and when appropriate.

By Order of the Board  
**China New Consumption Group Limited**  
**Tang Kwai Leung Stanley**  
*Chairman and Executive Director*

Hong Kong, 10 July 2023

*As at the date of this announcement, the Board comprises Mr. Tang Kwai Leung Stanley as executive Director; and Mr. He Dingding, Ms. Chan Tsz Hei Sammi and Ms. Liu Ching Man as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on the “Latest Listed Company Information” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at [www.beavergroup.com.hk](http://www.beavergroup.com.hk).*