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**CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED**

**中海船舶重工集團有限公司**

*(Incorporated in the Bermuda with limited liability)*

**(Stock code: 00651)**

**POLL RESULT OF THE SPECIAL GENERAL MEETING  
HELD ON 21 OCTOBER 2014**

The Board is pleased to announce that the ordinary resolution as set out in the Notice of the SGM was duly passed by the Shareholders by way of poll at the SGM held on 21 October 2014.

Reference is made to the circular of China Ocean Shipbuilding Industry Group Limited (the “Company”) dated 3 October 2014 (the “Circular”) relating to, among other things, the Subscription Agreement and the transactions contemplated thereunder. Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

The poll result in respect of the ordinary resolution proposed at the SGM was as follows:

<b>ORDINARY RESOLUTION</b>	<b>Number of Votes (%)</b>	
	<b>FOR</b>	<b>AGAINST</b>
To approve, confirm and ratify the conditional subscription agreement dated 30 July 2014 (the “Subscription Agreement”) entered into between the Company and Asia Pacific Resources Development Investment Limited in respect of the issue of 1,200,000,000 new shares (“Subscription Shares”) and the transactions contemplated thereunder as set out in the notice of special general meeting dated 3 October 2014, including but not limited to the allotment and issue of the Subscription Shares, and the grant of a specific mandate to the directors of the Company to issue the and allot the Subscription Shares.	2,028,309,781 (99.34%)	13,535,000 (0.66%)

As at the date of the SGM, total number of issued Shares in the Company was 6,120,722,155 Shares, all of which entitle their holders to attend and vote for or against the resolution at the SGM. There was no restriction on any Shareholders to cast votes on the resolution at the SGM.

As more than 50% of the votes were cast in favour of the ordinary resolution, such resolution was duly passed by the Shareholders by poll at the SGM held on 21 October 2014.

The Company's branch share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

By order of the Board  
**China Ocean Shipbuilding Industry Group Limited**  
**CHAU On Ta Yuen**  
*Chairman*

Hong Kong, 21 October 2014

*As at the date of this announcement, the Board of the Company comprises six executive directors, namely, Mr. Chau On Ta Yuen, Mr. Li Ming, Mr. Zhang Shi Hong, Mr. Wang San Long, Dr. Tse Kwing Chuen and Mr. Chen Hong; and three independent non-executive directors, namely, Ms. Xiang Siying, Mr. Hu Bai He and Xiang Ying.*