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**CHINA OCEAN INDUSTRY GROUP LIMITED**

**中海重工集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00651)**

**CHANGE OF PRINCIPAL PLACE OF  
BUSINESS IN HONG KONG**

The board of directors (the “Board”) of China Ocean Industry Group Limited (the “Company”) announces that the principal place of business in Hong Kong of the Company will be changed to Unit 07, 21/F., West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong with effect from 1 August 2017.

By order of the Board

**China Ocean Industry Group Limited**

**LI Ming**

*Chairman*

Hong Kong, 20 July 2017

*As at the date of this announcement, the Board of the Company comprises four executive directors, namely, Mr. Li Ming, Mr. Zhang Shi Hong, Mr. Wang San Long and Mr. Liu Jin, one non-executive director, namely, Mr. Chau On Ta Yuen, and three independent non-executive directors, namely, Ms. Xiang Siying, Mr. Hu Bai He and Ms. Xiang Ying.*