



**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :** 30 September 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Ocean Industry Group Limited  
 Date Submitted 5 October 2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

|                                                                |                        |                                      |                                                     |
|----------------------------------------------------------------|------------------------|--------------------------------------|-----------------------------------------------------|
| (1) Stock code : <u>651</u> Description : <u>Chi Ocean Ind</u> |                        |                                      |                                                     |
|                                                                | No. of ordinary shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month                            | <u>50,000,000,000</u>  | <u>HK\$0.05</u>                      | <u>HK\$2,500,000,000.00</u>                         |
| Increase/(decrease)                                            | <u>N/A</u>             |                                      | <u>N/A</u>                                          |
| Balance at close of the month                                  | <u>50,000,000,000</u>  | <u>HK\$0.05</u>                      | <u>HK\$2,500,000,000.00</u>                         |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>           |                        |                                      |                                                     |
|                                                                | No. of ordinary shares | Par value<br><i>(State currency)</i> | Authorised share capital<br><i>(State currency)</i> |
| Balance at close of preceding month                            | <u></u>                | <u></u>                              | <u></u>                                             |
| Increase/(decrease)                                            | <u></u>                |                                      | <u></u>                                             |
| Balance at close of the month                                  | <u></u>                | <u></u>                              | <u></u>                                             |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |       | No of preference | No. of other classes of shares |
|---------------------------------------|------------------------|-------|------------------|--------------------------------|
|                                       | (1)                    | (2)   | shares           |                                |
| Balance at close of preceding month   | 13,636,838,840         | N / A | N / A            | N / A                          |
| Increase/ (decrease) during the month | NIL                    | N / A | N / A            | N / A                          |
| Balance at close of the month         | 13,636,838,840         | N / A | N / A            | N / A                          |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |            |                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------|------------|-------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised  | Cancelled  | Lapsed            |                                                                      |                                                                                           |
| <u>1. Share Option Scheme</u>                                                                            |                           |            |            |                   |                                                                      |                                                                                           |
| <u>Exercise price:</u>                                                                                   |                           |            |            |                   |                                                                      |                                                                                           |
| <u>HK\$5.693</u>                                                                                         |                           |            |            |                   |                                                                      |                                                                                           |
| <u>GM approval date (27/05/2002)</u>                                                                     |                           |            |            |                   |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>6,324,000</u>  | <u>N / A</u>                                                         | <u>NIL</u>                                                                                |
| <i>(Note 1)</i>                                                                                          |                           |            |            |                   |                                                                      |                                                                                           |
| <u>2. Share Option Scheme</u>                                                                            |                           |            |            |                   |                                                                      |                                                                                           |
| <u>Exercise price:</u>                                                                                   |                           |            |            |                   |                                                                      |                                                                                           |
| <u>HK\$4.523</u>                                                                                         |                           |            |            |                   |                                                                      |                                                                                           |
| <u>GM approval date (27/05/2002)</u>                                                                     |                           |            |            |                   |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>40,125,780</u> | <u>N / A</u>                                                         | <u>NIL</u>                                                                                |
| <i>(Note 1)</i>                                                                                          |                           |            |            |                   |                                                                      |                                                                                           |
| <u>3. Share Option Scheme</u>                                                                            |                           |            |            |                   |                                                                      |                                                                                           |
| <u>Exercise price:</u>                                                                                   |                           |            |            |                   |                                                                      |                                                                                           |
| <u>HK\$0.211</u>                                                                                         |                           |            |            |                   |                                                                      |                                                                                           |
| <u>GM approval date (27/06/2012)</u>                                                                     |                           |            |            |                   |                                                                      |                                                                                           |
| <u>Ordinary shares</u>                                                                                   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u> | <u>NIL</u>        | <u>N / A</u>                                                         | <u>326,000,000</u>                                                                        |
| <i>(Note 1)</i>                                                                                          |                           |            |            |                   |                                                                      |                                                                                           |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable               | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|----------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                                        | Granted                   | Exercised | Cancelled | Lapsed                     |                                                                      |                                                                                           |
| 4. Share Option Scheme<br>Exercise price:<br>HK\$0.280<br>GM approval date (27/06/2012)<br>Ordinary shares<br>(Note 1) | NIL                       | NIL       | NIL       | NIL                        | N/A                                                                  | 550,000,000                                                                               |
| 5. Share Option Scheme<br>Exercise price:<br>HK\$<br>GM approval date ( / / )<br>shares<br>(Note 1)                    | NIL                       | NIL       | NIL       | NIL                        | N/A                                                                  | N/A                                                                                       |
| 6. Share Option Scheme<br>Exercise price:<br>HK\$<br>GM approval date ( / / )<br>shares<br>(Note 1)                    | NIL                       | NIL       | NIL       | NIL                        | N/A                                                                  | N/A                                                                                       |
| 7. Share Option Scheme<br>Exercise price:<br>HK\$<br>GM approval date ( / / )<br>Ordinary shares<br>(Note 1)           | NIL                       | NIL       | NIL       | NIL                        | N/A                                                                  | N/A                                                                                       |
| 8. Share Option Scheme<br>Exercise price:<br>HK\$<br>GM approval date ( / / )<br>shares<br>(Note 1)                    | NIL                       | NIL       | NIL       | NIL                        | N/A                                                                  | N/A                                                                                       |
|                                                                                                                        |                           |           |           | Total A. (Ordinary shares) | N/A                                                                  |                                                                                           |
|                                                                                                                        |                           |           |           | (Preference shares)        | N/A                                                                  |                                                                                           |
|                                                                                                                        |                           |           |           | (Other class)              | N/A                                                                  |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                                          |                           |           |           |                            | N/A                                                                  |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)           | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)               |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 2. N/A                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)               |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 3 N/A                                                              |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)               |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| 4. N/A                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| ( / / )                                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )                      |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                                 |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)               |                                 | ( / / )                                         |                                  |                                           |                                                                                        |                                                                                                                |
| Total B. (Ordinary shares)<br>(Preference shares)<br>(Other class) |                                 |                                                 |                                  |                                           | N/A                                                                                    | N/A                                                                                                            |
|                                                                    |                                 |                                                 |                                  |                                           | N/A                                                                                    | N/A                                                                                                            |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Convertible Notes                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | HK\$                           | 300,000,000.00                     | -                          | 300,000,000.00               | -                                                                    | 1,666,666,666                                                                             |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary                       |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | Minimum: HK\$0.18              |                                    |                            |                              |                                                                      |                                                                                           |
| AGM approval date (if applicable) (dd/mm/yyyy) | (29/06/2016)                   |                                    |                            |                              |                                                                      |                                                                                           |
| 2. Convertible Bonds                           |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                | HK\$                           | 189,000,000.00                     | -                          | 189,000,000.00               | -                                                                    | 2,700,000,000                                                                             |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     | Ordinary                       |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             | HK\$0.07                       |                                    |                            |                              |                                                                      |                                                                                           |
| AGM approval date (if applicable) (dd/mm/yyyy) | (29/06/2017)                   |                                    |                            |                              |                                                                      |                                                                                           |
| 3. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4. N/A                                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                |                                |                                    |                            | Total C. (Ordinary shares)   | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Preference shares)          | N/A                                                                  |                                                                                           |
|                                                |                                |                                    |                            | (Other class)                | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )            |                                                                      |                                                                                           |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )            |                                                                      |                                                                                           |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )            |                                                                      |                                                                                           |
| <div style="text-align: right;">Total D. (Ordinary shares)</div>                                        | N/A                                                                  |                                                                                           |
| <div style="text-align: right;">(Preference shares)</div>                                               | N/A                                                                  |                                                                                           |
| <div style="text-align: right;">(Other class)</div>                                                     | N/A                                                                  |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue   |            |                |       | No. of new shares of issuer issued during the month pursuant thereto                                            | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                |
|-----------------|------------|----------------|-------|-----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|----------------|
| 1. Rights issue | At price : | State currency | _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                                        | N / A<br>N / A |
| 2. Open offer   | At price : | State currency | _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                                        | N / A<br>N / A |
| 3. Placing      | At price : | State currency | _____ | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                                        | N / A<br>N / A |
| 4. Bonus issue  |            |                |       | Class of shares issuable (Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )                                                                        | N / A<br>N / A |



| Type of Issue |                      |                           |                                                                                                                                   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>N/A                                                       | ( / / )<br>N/A                                                                            |
| 6.            | Repurchase of shares |                           | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____     | ( / / )<br>N/A                                                       | ( / / )<br>N/A                                                                            |
| 7.            | Redemption of shares |                           | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____          | ( / / )<br>N/A                                                       | ( / / )<br>N/A                                                                            |
| 8.            | Consideration issue  | At price : State currency | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>N/A                                                       | ( / / )<br>N/A                                                                            |

| Type of Issue              |                           |                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------|--------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  |                           |                                            |                                                                      |                                                                                           |
|                            |                           | Class of shares issuable ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                            |                           | Issue and allotment date : (dd/mm/yyyy)    | ( / / )                                                              | N / A                                                                                     |
|                            |                           | EGM approval date: (dd/mm/yyyy)            | ( / / )                                                              | N / A                                                                                     |
| 10. Other (Please specify) | At State price : currency | Class of shares issuable ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                            |                           | Issue and allotment date : (dd/mm/yyyy)    | ( / / )                                                              | N / A                                                                                     |
|                            |                           | EGM approval date: (dd/mm/yyyy)            | ( / / )                                                              | N / A                                                                                     |
| Total E. (Ordinary shares) |                           |                                            |                                                                      | N / A                                                                                     |
| (Preference shares)        |                           |                                            |                                                                      | N / A                                                                                     |
| (Other class)              |                           |                                            |                                                                      | N / A                                                                                     |

|                                                                                                                         |     |       |
|-------------------------------------------------------------------------------------------------------------------------|-----|-------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N / A |
|                                                                                                                         | (2) | N / A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N / A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N / A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |     |       |

Remarks (if any):

N/A

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Submitted by: **Mr Tong Yiu On**

Title: **Company Secretary**

(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*