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## **CHINA OCEAN INDUSTRY GROUP LIMITED**

**中海重工集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00651)**

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 30 AUGUST 2019**

<p>The Board is pleased to announce that the proposed ordinary resolution as set out in the notice of SGM was duly passed by way of poll at the SGM.</p>
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Reference is made to notice (the “**Notice**”) of the special general meeting (the “**SGM**”) and the circular of China Ocean Industry Group Limited (the “**Company**”) dated 14 August 2019 published by the Company (the “**Circular**”) in respect of, inter alia, the disposal of 20% equity interest in Zhejiang Ocean. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

### **POLL RESULTS OF THE SPECIAL GENERAL MEETING**

The board of directors (the “**Board**”) of the Company is pleased to announce that at the SGM held on 30 August 2019, voting on the proposed ordinary resolution as set out in the Notice was duly conducted by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for the vote-taking at the SGM. As at the date of the SGM, the total number of issued shares of the Company entitling the holders to attend and vote for or against all the resolutions at the SGM was 13,636,838,840. No Shareholder was required under the Listing Rules to abstain from voting on the resolution at the SGM. There was no share in the Company entitling any Shareholder to attend and vote only against any resolution at the SGM. No parties have stated their intention in the Circular to vote against any resolution or to abstain from voting at the SGM.

The poll results of the resolution passed at the SGM were as follows:

<b>ORDINARY RESOLUTIONS</b>		<b>Number of Votes (%)</b>	
		<b>FOR</b>	<b>AGAINST</b>
1.	To approve, confirm and ratify the Share Purchase Agreement (as defined in the circular of the Company dated 14 August 2019) and the transactions contemplated thereunder	3,548,106,888 (99.53%)	16,895,000 (0.47%)

As more than 50% of the votes were cast in favour of the resolution, such resolution was duly passed as an ordinary resolution of the Company at the SGM.

By order of the Board  
**China Ocean Industry Group Limited**  
**LI Ming**  
*Chairman*

Hong Kong, 30 August 2019

*As at the date of this announcement, the Board of the Company comprises three executive directors, namely, Mr. Li Ming, Mr. Zhang Shi Hong and Mr. Zhang Weibing; one non-executive director, namely, Mr. Chau On Ta Yuen; and three independent non-executive directors, namely, Ms. Xiang Siying, Mr. Hu Bai He and Ms. Xiang Ying.*