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CHINA OCEAN INDUSTRY GROUP LIMITED

中海重工集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00651)

NOTIFICATION OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that a meeting of the Board will be held at Room 828, 8/F., Rykadan Capital Tower, 135 Hoi Bun Road, Kwun Tong, Kowloon on Monday, 5 September 2022 for the purposes of, among other matters, considering and approving the audited annual results of the Company and its subsidiaries for the year ended 31 December 2020 and its publication and transacting any other business.

By order of the Board
China Ocean Industry Group Limited
ZHANG Shi Hong
Chairman

Hong Kong, 24 August 2022

As at the date of this announcement, the Board of the Company comprises two executive directors, namely, Mr. Zhang Shi Hong and Mr. Zhang Chuanjun; one non-executive director, namely, Mr. Ding Lei; and three independent non-executive directors, namely, Ms. Xiang Siying, Mr. Hu Bai He and Ms. Xiang Ying.