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**CHINA OCEAN INDUSTRY GROUP LIMITED**

**中海重工集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00651)**

**NOTIFICATION OF BOARD MEETING**

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that meetings of the Board will be held at Room 828, 8/F., Rykadan Capital Tower, 135 Hoi Bun Road, Kwun Tong, Kowloon on Thursday, 29 September 2022 and Friday, 30 September 2022 for the purposes of, among other matters, considering and approving the audited annual results and interim results of the Company and its subsidiaries for the year ended 31 December 2021 and for the six months ended 30 June 2022 respectively and its publication and transacting any other business.

By order of the Board  
**China Ocean Industry Group Limited**  
**ZHANG Shi Hong**  
*Chairman*

Hong Kong, 19 September 2022

*As at the date of this announcement, the Board of the Company comprises two executive directors, namely, Mr. Zhang Shi Hong and Mr. Zhang Chuanjun; one non-executive director, namely, Mr. Ding Lei; and three independent non-executive directors, namely, Ms. Xiang Siying, Mr. Hu Bai He and Ms. Xiang Ying.*