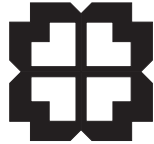


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## **WONSON INTERNATIONAL HOLDINGS LIMITED**

**(和成國際集團有限公司)\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 651)**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR REGARDING VERY SUBSTANTIAL ACQUISITION RELATING TO VESSEL MANUFACTURING BUSINESS**

The Company announces that the despatch of the Circular will be postponed as additional time is required, among other things, to (i) finalise the indebtedness statement of the Group as enlarged by the Acquisition; (ii) finalise the pro forma financial information of the Group as enlarged by the Acquisition; and (iii) review the assumptions in the valuation report to be set out in the Circular. The Company has applied to Stock Exchange for a waiver from the strict compliance with Rule 14.38 of the Listing Rules and an extension of the deadline for the despatch of the Circular to a date falling on or before 6 February 2008.

Reference is made to the announcements dated 14 November 2007 (the “First Announcement”) and 5 December 2007 (the “Second Announcement”) made by Wonson International Holdings Limited (the “Company”) in relation to the Acquisition. Terms used in this announcement shall have the same meanings as those defined in the First Announcement unless otherwise stated herein.

#### **DELAY IN DESPATCH OF CIRCULAR**

In accordance with Rule 14.38 of the Listing Rules, a circular of the Company (the “Circular”) containing, among other things, (i) further details of the Acquisition and other disclosures in connection with the Acquisition required pursuant to the Listing Rules; and (ii) a notice of SGM, has to be despatched to the Shareholders within 21 days after the publication of the First Announcement, which is on or before 5 December 2007. As disclosed in the Second Announcement, the date of despatch of the Circular was subsequently extended to a date falling on or before 31 January 2008.

As additional time is required, among other things, to (i) finalise the indebtedness statement of the Group as enlarged by the Acquisition; (ii) finalise the pro forma financial information of the Group as enlarged by the Acquisition; and (iii) review the assumptions in the valuation report to be set out in the Circular, the Company has applied to Stock Exchange for a waiver from the strict compliance with Rule 14.38 of the Listing Rules and an extension of the deadline for the despatch of the Circular to a date falling on or before 6 February 2008.

By order of the Board  
**Wonson International Holdings Limited**  
**Chau On Ta Yuen**  
*Chairman*

Hong Kong, 31 January 2008

*As at the date of this announcement, (i) the executive directors of the Company are Mr. Chau On Ta Yuen, Mr. Zhang Shi Hong and Mr. Tang Chi Ming; and (ii) independent non-executive directors of the Company are Ms. Chan Ling, Eva, Mr. Chan Sek Nin, Jackey and Mr. Sin Chi Fai.*

*\* For identification purpose only*