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WONSON INTERNATIONAL HOLDINGS LIMITED

和成國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 651)

COMPLETION OF THE VERY SUBSTANTIAL ACQUISITION RELATING TO VESSEL MANUFACTURING BUSINESS

Reference is made to the circular dated 6 February 2008 (the “Circular”) and the announcement dated 31 March 2008 issued by Wonson International Holdings Limited (the “Company”). Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Directors are pleased to announce that the completion of the Acquisition has taken place on 16 April 2008.

By order of the Board
Wonson International Holdings Limited
Chau On Ta Yuen
Chairman

Hong Kong, 18 April 2008

As at the date of this announcement, (i) the executive Directors of the Company are Mr. Chau On Ta Yuen, Mr. Zhang Shi Hong and Mr. Tang Chi Ming; and (ii) independent non-executive Directors of the Company are Ms. Chan Ling, Eva, Mr. Chan Sek Nin, Jackey and Mr. Sin Chi Fai.

** For identification purpose only*