

CHINA OCEAN INDUSTRY GROUP LIMITED

中海重工集團有限公司

(Formerly known as China Ocean Shipbuilding Industry Group Limited 中海船舶重工集團有限公司)

(Incorporated in Bermuda with limited liability)

(Stock code: 00651)

27 May 2016

Dear Shareholders,

Letter to Registered Shareholders – Election of Means of Receipt of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”) and the Bye-laws of China Ocean Industry Group Limited (“Company”), the Company will make available the following options for you to receive all future corporate communications¹ (“Corporate Communications”) of the Company:

- (1) to read all future Corporate Communications published on the Company’s website at www.irasia.com/listco/hk/chinaoceanindustry/ (“Website Option”) in lieu of receiving printed copies, and to receive notifications of the publication of the Corporate Communications on the Company’s website by post; or
- (2) to receive both the printed English and Chinese versions of all future Corporate Communications.

To minimise use of paper and to save printing and mailing costs, the Company recommends you to select the Website Option, i.e. (1) above. To make your election, please mark (✓) in the appropriate box on the enclosed reply form (“Reply Form”) and sign and return it by post (postage pre-paid if delivered within Hong Kong by using the mailing label provided therein) or by hand delivery to the Company c/o the Company’s Branch Share Registrars (“Branch Share Registrars”), Tricor Abacus Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong.

If the Company does not receive a duly completed and signed Reply Form or receive a response indicating the objection from you by 26 June 2016 and until you inform the Company c/o the Branch Share Registrars, by reasonable prior notice in writing, you will be deemed to have consented to the Website Option and notifications of the publication of the Corporate Communications on the Company’s website will be sent to you in future by post.

You may change your choice as to the means of receipt of the Corporate Communications at any time by reasonable prior notice either in writing (delivered by post or by hand delivery) or by an email to chinaocean-ecom@hk.tricorglobal.com to the Company c/o the Branch Share Registrars. If you have chosen (or are deemed to have chosen) the Website Option but for any reason have any difficulty in receiving or gaining access to the Corporate Communications, the Company will promptly, upon your written request to the Company c/o the Branch Share Registrars or by email to send the Corporate Communications in printed form to you free-of-charge.

Please note that printed copies of both English and Chinese versions of all future Corporate Communications of the Company will be available from the Company and the Branch Share Registrars on request. The same will also be available on the Company’s website at www.irasia.com/listco/hk/chinaoceanindustry/ for not less than five years from the date of first publication and on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please contact the Branch Share Registrars’ Customer Service Hotline at (852) 2980-1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
China Ocean Industry Group Limited
Cheung Tin Shu
Company Secretary

¹ “Corporate Communications” refer to annual/interim reports, notices, circulars, proxy forms of the Company, including any “Corporate Communication” as defined in the Listing Rules.

MEANS OF RECEIPT OF CORPORATE COMMUNICATIONS

公司通訊之收取方式

REPLY FORM 回覆表格

To: **China Ocean Industry Group Limited (Stock Code: 651)**
c/o Tricor Abacus Limited
(the "Branch Share Registrars")
Level 22, Hopewell Centre,
183 Queen's Road East, Hong Kong

致: 中海重工集團有限公司 (股份代號: 651)
由卓佳雅柏勤有限公司
(「股份過戶登記分處」)代收
香港皇后大道東183號
合和中心22樓

I/We would like to receive all future Corporate Communications⁶ of China Ocean Industry Group Limited (the "Company") in the manner as indicated below:-

本人/吾等希望以下列方式收取中海重工集團有限公司(「本公司」)日後所有公司通訊⁶:-

(Please mark (✓) in ONLY ONE of the following boxes)

(請於下列各空格只選取其中一個空格在其內劃上「✓」號)

- to read all future Corporate Communications published on the Company's website at www.irasia.com/listco/hk/chinaoceanindustry/ in lieu of receiving printed copies, and to receive notifications of the publication of the Corporate Communications on the Company's website by post; **OR**
於公司網站(www.irasia.com/listco/hk/chinaoceanindustry/)瀏覽日後所有公司通訊,以代替收取印刷本,並以郵寄方式收取關於公司通訊已在本公司網站發佈之通知;或
- to receive both the printed English and Chinese versions of all future Corporate Communications.
日後同時收取所有公司通訊之英文及中文印刷本。

Name(s) of Shareholder(s)
股東姓名

Signature
簽署

Please use BLOCK CAPITAL. 請用英文大楷填寫

Contact telephone number
聯絡電話號碼

Date
日期

Notes 附註:

- If the Company does not receive the duly completed and signed Reply Form or receive a response indicating objection from you by 26 June 2016 and until you inform the Company c/o the Branch Share Registrars by reasonable prior notice in writing of your change of choice, you will be deemed to have consented to receive all future Corporate Communications on the Company's website only, and receiving notifications of the publication of the Corporate Communications on the Company's website in future by post.
如本公司於2016年6月26日仍未收到閣下已填寫及簽署妥當的回覆表格或並無收到閣下表示反對的回應,閣下將被視為已同意於本公司網站收取日後所有之公司通訊,而本公司將就有關公司通訊在網站發佈之事宜,於日後以郵寄方式通知閣下,直至閣下向本公司(由股份過戶登記處代收)發出恰當的書面預先通知以更改選擇為止。
- By choosing to read all the Company's future Corporate Communications on the Company's website in lieu of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
一經選擇在本公司網站瀏覽本公司日後所有公司通訊以代替收取印刷本,閣下已明確同意放棄收取公司通訊印刷本的權利。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東,則本回覆表格須由在本公司股東名冊上就聯名持有股份而其姓名排列首位的股東簽署,方為有效。
- The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify the Company otherwise by giving the Company c/o the Branch Share Registrars reasonable prior notice in writing or by email to chinaocean-ecom@hk.tricorglobal.com.
上述指示適用於本公司日後向本公司股東發出之所有公司通訊,直至閣下向本公司發出恰當的書面或電郵預先通知以作出其它選擇為止,相關的書面通知須送達本公司(由股份過戶登記處代收),或電郵至chinaocean-ecom@hk.tricorglobal.com。
- Shareholders can change the choice of means of receipt of the Company's Corporate Communications at any time by reasonable prior notice either in writing or by an email to chinaocean-ecom@hk.tricorglobal.com to the Company c/o the Branch Share Registrars. For the avoidance of doubt, we do not accept any special instructions written on this Reply Form.
股東有權隨時向本公司發出恰當的書面或電郵預先通知,要求更改有關公司通訊之收取方式,相關的書面通知須送達本公司(由股份過戶登記分處代收),或電郵至chinaocean-ecom@hk.tricorglobal.com。為免出現疑問,任何在本回覆表格上手寫的額外指示,將不予處理。
- "Corporate Communications" refer to annual/interim reports, notices, circulars, proxy forms of the Company (including any "Corporate Communication" as defined in the Listing Rules).
公司通訊即本公司的年報/中期報告書、通告、通函、代表委任表格,包括《上市規則》內所指的「公司通訊」。



Mailing Label 郵寄標籤

Please cut and stick the mailing label on the envelope
to return this Reply Form to us.

No postage stamp is required for local mailing

當閣下寄回此回覆表格時,請將此郵寄標籤剪貼於信封上。

如在本港投寄,閣下無須貼上郵票。

Tricor Abacus Limited
卓佳雅柏勤有限公司
Freepost No. 簡便回郵號碼37
Hong Kong 香港