

CHINA OCEAN INDUSTRY GROUP LIMITED

中海重工集團有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code 股份代號: 00651)

NOTIFICATION LETTER 通知信函

15 September 2016

Dear Existing Registered Shareholder(s),

**China Ocean Industry Group Limited (the “Company”)
– Notice of Publication of Interim Report 2016 (“Current Corporate Communications”)**

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at www.irasia.com/listco/hk/chinaoceanindustry/ and The Stock Exchange of Hong Kong Limited’s website at www.hkexnews.hk (“HKEx’s website”), or the arranged printed form of Current Corporate Communications are enclosed (if applicable). You may access the Current Corporate Communications as appeared on the website of the Company or browsing through the HKEx’s website.

You may at any time choose to receive free of charge Corporate Communications ^(Note) either in printed form, or read the Company’s Corporate Communications from the Company’s website or HKEx’s website (“Website Option”), notwithstanding any wish to the contrary they have previously conveyed to the Company. If you want to receive a printed version of the Current Corporate Communications, please complete the request form (the “Request Form”) in reverse side and sign and return it by post (postage pre-paid if delivered within Hong Kong by using the mailing label provided therein) or by hand delivery to the Company c/o the Company’s Branch Share Registrars (“Branch Share Registrars”), Tricor Abacus Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong. You may also send your Request Form to the Company c/o the Company’s Branch Share Registrars by email to chinaocean-ecom@hk.tricorglobal.com.

You may change your choice as to the means of receipt of the Corporate Communications at any time by reasonable prior notice either in writing (delivered by post or by hand delivery) or by email to chinaocean-ecom@hk.tricorglobal.com to the Company c/o the Branch Share Registrars. If you have chosen (or are deemed to have chosen) the Website Option but for any reason have any difficulty in receiving or gaining access to the Corporate Communications, the Company will promptly, upon your written or email request to the Company c/o the Branch Share Registrars, send the Corporate Communications in printed form to you free-of-charge.

Should you have any queries in relation to this letter, please contact the Branch Share Registrars’ Customer Service Hotline at (852) 2980-1333 between 9:00 a.m. and 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of

China Ocean Industry Group Limited

Cheung Tin Shu

Company Secretary

Note: Corporate Communications include but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位現有登記股東：

中海重工集團有限公司（「本公司」）

— 本公司 2016 年中期報告（「本次公司通訊文件」）之發佈通知

本公司的本次公司通訊文件中，英文版本已上載於本公司網站(www.irasia.com/listco/hk/chinaoceanindustry/)及香港聯合交易所有限公司之網站(www.hkexnews.hk)（「交易所網站」），或按安排附上本次公司通訊文件之印刷本（如適用）。閣下可在本公司網站或在交易所網站閱覽本次公司通訊文件。

儘管閣下早前曾向本公司作出公司通訊文件^(附註)收取方式的選擇，但仍可以隨時更改有關選擇，轉為以印刷本或以本公司網站或交易所網站瀏覽公司通訊文件（「網上方式」）。如閣下欲收取本次公司通訊文件之印刷本，請閣下填妥在本函背面的申請表（「申請表」），以郵寄（如在本港投寄，閣下可利用已提供之郵寄標籤，而無需支付郵費）或人手遞交方式交回本公司（由本公司股份過戶登記分處卓佳雅柏勤有限公司（「股份過戶登記分處」）代收），地址為香港皇后大道東183號合和中心22樓。閣下亦可以電郵方式（電郵地址：chinaocean-ecom@hk.tricorglobal.com）發送通申請表到本公司（由股份過戶登記分處代收）。

閣下可隨時向本公司發出恰當的書面（以郵寄或人手遞交方式送遞）或電郵預先通知，以更改收取公司通訊之方式，相關的書面通知須送至股份過戶登記分處或電郵至 chinaocean-ecom@hk.tricorglobal.com。如閣下已選擇（或被視為已同意選擇）網上方式，但因任何原因以致閣下在收取或瀏覽公司通訊方面出現困難，閣下可向本公司發出（由股份過戶登記分處代收）書面要求或電郵至 chinaocean-ecom@hk.tricorglobal.com 要求收取公司通訊的印刷本，本公司會應閣下的書面要求儘快向閣下免費寄上。

如閣下對本函有任何疑問，請於星期一至五（香港公眾假期除外）上午九時至下午五時，致電股份過戶登記分處客戶服務熱線(852) 2980-1333查詢。

中海重工集團有限公司

公司秘書

張天舒

代行

2016年9月15日

附註：公司通訊文件包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及如適用，財務摘要報告；(b)中期報告及如適用，中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

Request Form 申請表

To: China Ocean Industry Group Limited (“Company”)
(Stock Code: 651)
c/o Tricor Abacus Limited
(the “Branch Share Registrars”)
Level 22, Hopewell Centre,
183 Queen’s Road East, Hong Kong

致: 中海重工集團有限公司(「本公司」)
(股份代號: 651)
由卓佳雅柏勤有限公司
(「股份過戶登記分處」)代收
香港皇后大道東183號
合和中心22樓

I/We have chosen (or are deemed to have consented) to read the Current Corporate Communications posted on the Company’s and The Stock Exchange of Hong Kong Limited’s website, I/We would like to receive a printed version of the Current Corporate Communications of the Company as indicated below:

本人/已選擇(或被視為已同意)瀏覽本公司及香港聯合交易所有限公司網站所登載之本次公司通訊文件,但現在希望以下列方式收取貴公司本次公司通訊文件之印刷本:

(Please mark (✓) of the following box) (請在以下空格內劃上「✓」號)

I/We would like to receive a printed copy now.
本人/我們現在希望收取一份印刷本。

Name(s) of Shareholder(s):
股東姓名

Signature:
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number:
聯絡電話號碼

Date:
日期

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
 - If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.
如屬聯名股東,則本申請表須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署,方為有效。
 - Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本表格未有作出選擇,或未有簽署,或在其他方面填寫不正確,則本表格將會作廢。
 - For the avoidance of doubt, we do not accept any special instructions written on this Request Form.
為免存疑,任何在本申請表上的額外手寫指示,本公司將不予處理。
- * Corporate Communications include but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊文件包括但不限於:(a)董事會報告、年度財務報表連同核數師報告及如適用,財務摘要報告;(b)中期報告及如適用,中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)代表委任表格。



郵寄標籤 MAILING LABEL

閣下寄回此申請表格時,請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick this on the envelope to return this Request Form to us.

No postage stamp necessary if posted in Hong Kong.

卓佳雅柏勤有限公司
Tricor Abacus Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong