

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



China Power International Development Limited

中國電力國際發展有限公司

(incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 2380)

Overseas Regulatory Announcement

Non-Public Issuance of RMB1 Billion Debt Financing Instrument by Wu Ling Power in the PRC

Reference is made to the announcement of China Power International Development Limited (the “Company”) dated 19 June 2012 in respect of the application for a non-public issuance of debt financing instrument in the People’s Republic of China (“PRC”) by Wu Ling Power Corporation* (“Wu Ling Power”, a 63%-owned subsidiary of the Company) in an amount of RMB1 billion with an effective registration period of 2 years.

The 2012-first-tranche of non-public issuance of debt financing instrument in the amount of RMB500 million has been fully settled on 19 June 2013. Wu Ling Power has just completed the issuance of the 2013-first-tranche of non-public issuance of debt financing instrument (the “2013-first-tranche Debt Instrument”) on 25 June 2013. The issuance amount for the 2013-first-tranche Debt Instrument was RMB500 million with a maturity period of 2 years, unit face value of RMB100, and the interest rate at 5.50% per annum. China Everbright Bank Co., Ltd. and China Development Bank acted as the joint lead underwriters for the 2013-first-tranche Debt Instrument for the specific placement to investors.

Pursuant to the “Wu Ling Power Corporation Long-term Credit Rating Report” issued by China Lianhe Credit Rating Co., Ltd. dated 2 May 2013, the corporate long-term credit rating of Wu Ling Power is AA+, the rating outlook is stable, and the credit rating of the 2013-first-tranche Debt Instrument is AA+. Proceeds from the 2013-first-tranche Debt Instrument will be used by Wu Ling Power mainly for repayment of bank loans and supplementing working capital.

** English or Chinese translation, as the case may be, is for identification only.*

By order of the Board
China Power International Development Limited
Li Xiaolin
Chairman

Hong Kong, 25 June 2013

As at the date of this announcement, the directors of the Company are: executive directors Li Xiaolin and Gu Dake, non-executive directors Guan Qihong and Wang Zichao, and independent non-executive directors Kwong Che Keung, Gordon, Li Fang and Tsui Yiu Wa, Alec.