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China Power International Development Limited

中國電力國際發展有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 2380)

Inside Information

Issuance of RMB500 Million SCP in the PRC (the fourth tranche issue among the RMB1 billion SCP registered in 2019)

This announcement is made by China Power International Development Limited (the “**Company**”, and together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 3 September 2019, 1 June 2020 and 8 February 2021 in relation to the issuance of super & short-term commercial paper (the “**SCP**”) by the Company in the interbank bond market in the People’s Republic of China (the “**PRC**”) in an aggregate amount of RMB1 billion within an effective registration period of 2 years. The first two tranches of the SCP were fully settled by February 2021.

On 2 August 2021, the Company completed the issuance of the fourth tranche (the last issue) of the SCP named “**2021-second-tranche-SCP**” with the following principal terms.

Issuer: China Power International Development Limited

Principal amount: RMB500 million

Unit face value: RMB100

Coupon rate:	2.63% per annum
Maturity period:	210 days
Guarantee:	Unsecured
Rating agency:	China Chengxin International Credit Rating Co., Ltd.
Credit rating:	Corporate credit rating of the Company: AAA Rating outlook: Stable
Issue method:	Industrial and Commercial Bank of China Limited and Bank of China Limited acted as the joint lead underwriters for the 2021-second-tranche-SCP which was publicly offered in the interbank bond market in the PRC by way of a book-building exercise.
Use of funds:	Proceeds will be used for repayment of existing borrowings.

In connection with issuance of the 2021-second-tranche-SCP, the Company published an announcement in the PRC to provide investors with certain information concerning its terms and conditions, credit rating report and financial information including the audited consolidated financial statements for the latest three financial years ended 31 December 2018, 2019 and 2020 of the Group. The relevant documents have been disclosed on the websites at www.chinamoney.com.cn and www.shclearing.com.

By Order of the Board
China Power International Development Limited
HE Xi
Chairman

Hong Kong, 4 August 2021

As at the date of this announcement, the directors of the Company are: executive directors HE Xi and GAO Ping, non-executive directors WANG Xianchun and ZHOU Jie, and independent non-executive directors LI Fang, YAU Ka Chi and HUI Hon Chung, Stanley.