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## **China Power International Development Limited**

**中國電力國際發展有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 2380)**

### **Inside Information**

#### **Issuance of RMB20 Million Green SCP by Wu Ling Power in the PRC**

**(Issue under the RMB2 billion SCP registered in 2020)**

This announcement is made by China Power International Development Limited (the “Company”, and together with its subsidiaries, collectively the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 18 August 2020, 10 May 2021 and 4 November 2021 in relation to the issuance of super & short-term commercial paper (the “SCP”) by Wu Ling Power Corporation\* (“Wu Ling Power”, a 63%-owned subsidiary of the Company) on the interbank bond market in the People’s Republic of China (the “PRC”) for an aggregate amount of RMB2 billion within an effective registration period of 2 years from July 2020.

Subsequent to the full settlement of the “2021-second-tranche-SCP”, Wu Ling Power published an announcement on 3 January 2022 regarding the completion of issuing another tranche of the SCP on 31 December 2021, named “**2021-third-tranche-Green SCP**” with the following principal terms.

Issuer: Wu Ling Power Corporation\*

Principal amount: RMB20 million

Unit face value: RMB100

Coupon rate: 2.9% per annum

|                  |   |
|------------------|---|
| Maturity period: | 180 days  |
| Guarantee:       | Unsecured   |
| Rating agency:   | China Chengxin International Credit Rating Co., Ltd.  |
| Credit rating:   | Corporate credit rating of Wu Ling Power: AAA<br>Rating outlook: Stable   |
| Issue method:    | Industrial and Commercial Bank of China Limited acted as the lead underwriter for the 2021-third-tranche-Green SCP which was publicly offered on the interbank bond market in the PRC by way of a book-building exercise. |
| Use of funds:    | Proceeds will be used to repay the existing borrowings for clean energy power generation projects.  |

In connection with the issuance of the 2021-third-tranche-Green SCP, Wu Ling Power has provided investors with certain information concerning its terms and conditions, credit rating report and financial information (including its audited reports for the three financial years ended 31 December 2018, 2019 and 2020, and unaudited management accounts for the period ended 30 September 2021). The relevant documents have been disclosed on the websites at [www.chinamoney.com.cn](http://www.chinamoney.com.cn) and [www.shclearing.com](http://www.shclearing.com).

*\* English or Chinese translation, as the case may be, is for identification only*

By Order of the Board  
**China Power International Development Limited**  
**HE Xi**  
*Chairman*

Hong Kong, 4 January 2022

*As at the date of this announcement, the directors of the Company are: executive directors HE Xi and GAO Ping, non-executive directors WANG Xianchun and ZHOU Jie, and independent non-executive directors LI Fang, YAU Ka Chi and HUI Hon Chung, Stanley.*