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## **CHINA STAR ENTERTAINMENT LIMITED**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 326)

(Warrant Code: 1056)

### **ANNOUNCEMENT**

#### **DESPATCH OF PROSPECTUS AND ELECTION FORM**

The Bonus Issue Prospectus containing details of the Bonus Issue together with the Election Form will be despatched to the Qualifying Shareholders on 12 December 2012. The Bonus Issue Prospectus will also be despatched to holders of Warrants, Issued CBs and Share Options for their information only.

If the Qualifying Shareholders wish to receive only Bonus Shares under the Bonus Issue, the Qualifying Shareholders do not need to take any action. Therefore, please do not return the Election Form. If the Qualifying Shareholders wish to receive only the Bonus CBs, or partly Bonus Shares and partly Bonus CBs, under their entitlements under the Bonus Issue, the Qualifying Shareholders are reminded to complete and return the Election Form in accordance with the instructions printed thereon and return of the Election Form to the Company's branch share registrar in Hong Kong no later than 4:30 p.m. on Wednesday, 2 January 2013 at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

Reference is made to the announcement of China Star Entertainment Limited (the "**Company**") dated 20 November 2012 (the "**Announcement**") in relation to the bonus issue of shares and issue of bonus convertible bonds to fulfill the minimum public float requirement. Capitalised terms used herein have the same meanings as those defined in the Announcement unless otherwise specified.

## DESPATCH OF PROSPECTUS AND ELECTION FORM

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### Expected timetable

	2013
Latest date and time for returning the Election Form for the Bonus Issue	4:30 p.m. on Wednesday, 2 January
Announcement of the results of election of the Bonus CBs	On or before 8:30 a.m. on Friday, 4 January
Despatch of certificates for the Bonus Shares and Bonus CBs	On or about Wednesday, 9 January
First day of dealings in the Bonus Shares	9:00 a.m. on Thursday, 10 January

*Set out above is a timetable for the Bonus Issue which may be subject to change. The Company will notify the Shareholders of any changes to the above timetable as and when appropriate.*

**The latest time for return of the Election Form mentioned above will not be valid if there is a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning:**

- a. in force in Hong Kong at any local time at or before 12:00 noon and no longer in force after 12:00 noon on Wednesday, 2 January 2013. Instead, the deadline for the submission of the Election Form will be at 5:00 p.m. on the same day;**

- b. in force in Hong Kong at any local time between 12:00 noon and 4:30 p.m. on Wednesday, 2 January 2013. Instead, the deadline for the submission of the Election Form will be rescheduled to 4:30 p.m. on the next business day which does not have either of those warning in force at any time between 9:00 a.m. and 4:30 p.m..

Failure to complete and return the Election Form in accordance with the instructions printed thereon will result in the relevant Qualifying Shareholder's entitlements under the Bonus Issue being issued wholly in the form of Bonus Shares. No acknowledgement of receipt of the Election Form will be issued. No elections to receive Bonus CBs in lieu of all (or part) of the Qualifying Shareholders' entitlements to the Bonus Shares may, after the relevant Election Form is signed and returned to the branch share registrar of the Company, be in any way withdrawn, revoked, superseded or altered.

By Order of the Board  
China Star Entertainment Limited  
Heung Wah Keung  
*Chairman*

Hong Kong, 11 December 2012

*As at the date of this announcement, the executive Directors are Mr. Heung Wah Keung, Ms. Chen Ming Yin, Tiffany and Ms. Li Yuk Sheung; and the independent non-executive Directors are Mr. Hung Cho Sing, Mr. Ho Wai Chi, Paul and Mr. Tang Chak Lam, Gilbert.*